

ESOPHAGEAL DISEASES

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INTENDED LEARNING OUTCOMES BY THE END OF THIS LECTURE YOU SHOULD BE ABLE TO:

- 1. Describe the major components in the anatomy of the esophagus and physiology of swallowing.
- 2. Name the common presenting symptoms and complications of reflux disease (GERD).
- 3. List the main points in the management of GERD.
- 4. Differentiate between oropharyngeal and esophageal dysphagia.
- 5. Explain the differences between anatomical and functional esophageal disorders.
- 6. Explain the pathophysiology of common causes of dysphagia.
- 7. List the common presenting symptoms, appropriate investigations and treatment options in different causes of dysphagia.

ANATOMY OF THE ESOPHAGUS

- Located between the pharynx and the stomach.
- Muscular tube 20-25 cm long with UES & LES that help empty food between swallows while preventing regurgitation of stomach contents.
- Striated muscles make up the proximal 1/3.
- Smooth muscles make up the distal 2/3.
- How long does it take for a bolus to pass the entire esophagus? About 7-10 seconds.



UPPER ESOPHAGEAL SPHINCTER

- Functions to prevent regurgitation into oral cavity and larynx and restricts airflow into the esophagus during inspiration.
- Composed of striated muscles



LOWER ESOPHAGEAL SPHINCTER

- Maintains a high pressure zone between stomach and esophagus (barrier to reflux).
- Physiological sphincter.
- Composed of smooth muscles.
- Normally located within the diaphragmatic hiatus with 2/3 in the abdominal cavity and 1/3 in the thoracic cavity. Can be displaced proximally by hiatal hernia.



Source: D. J. Sugarbaker, R. Bueno, Y. L. Colson, M. T. Jaklitsch, M. J. Krasna, S. J. Mentzer, M. Williams, A. Adams: *Adult Chest Surgery*, 2nd Edition: www.accesssurgery.com Copyright © McGraw-Hill Education. All rights reserved.

PHYSIOLOGY OF SWALLOWING

- UES opens.
- Bolus is introduced into the esophagus.
- Esophagus distends, causing a contraction proximal to distal. Propagating sequence
- Two types of peristalsis in the esophagus (primary and secondary)
- Primary peristalsis: initiated in the pharynx by a swallow. These waves are slow moving and sweep the entire length of the esophagus.
- Secondary peristalsis: initiated by esophageal distension by food. These waves are important to remove all the food from the esophagus if it has not been totally cleared by primary peristalsis.
- > LES opens at the end of swallow to allow the food to pass to the stomach.



Hard palate

Tongue

Soft palate

Bolus



ESOPHAGEAL DISEASES

GASTROESOPHAGEAL REFLUX DISEASE (GERD)



GASTROESOPHAGEAL REFLUX DISEASE (GERD)

- Symptoms or complications resulting from the reflux of gastric contents into esophagus or beyond, into the oral cavity (including larynx) or lung
- Prevalence in Saudi Arabia?
- What causes GERD?



Typical	Atypical	Extra-esophageal

Typical	Atypical	Extra-esophageal
Heartburn		
Regurgitation		

Typical	Atypical	Extra-esophageal
Heartburn	Chest pain	
Regurgitation	Early satiety	
	Nausea	
	Bloating and belching	
	Globus sensation	

Typical	Atypical	Extra-esophageal
Heartburn	Chest pain	Cough
Regurgitation	Early satiety	Asthma
	Nausea	Laryngitis
	Bloating and belching	Sinusitis/recurrent otitis media
	Globus sensation	Dental erosions

** A cardiac cause should be excluded in patients with chest pain before starting GI evaluation.

HOW TO DIAGNOSE GERD?

- 1. Typical symptom presentation.
- 2. Antisecretory responsiveness.

- In some cases you will need to go further with:
- 1. Endoscopy
- 2. Ambulatory reflux monitoring (PH study).

INDICATIONS FOR ENDOSCOPY IN SUSPECTED GERD

- 1. Alarm symptoms, like?
- 2. Non-Cardiac chest pain.
- 3. Screening high risk patients for Barrett's: overweight, white males, older than 50, chronic GERD, smokers.
- 4. Patients that are unresponsive to PPI. Or initially had response and then relapsed after stopping PPI.

INDICATIONS FOR AMBULATORY PH MONITORING

- 1. Suspected GERD with normal Endoscopy (to confirm GERD)
- 2. Persistent symptoms even with PPI (To R/o other causes)

MANAGEMENT OF GERD

- Lifestyle changes:
- 1. Weight loss
- 2. Head of bed elevation at night.
- 3. Avoidance of meals 2-3 hours before bedtime for patients with nocturnal GERD.
- 4. Smoking Cessation
- 5. Culprits: fatty foods, caffeine, chocolate, ETOH, spicy foods, carbonated beverages, peppermints
- Medical Therapy
- Surgical Therapy

COMPLICATIONS OF GERD

1. Erosive esophagitis.













COMPLICATIONS OF GERD

- 1. Erosive esophagitis.
- 2. Barrett's esophagus

BARRETT'S ESOPHAGUS

• Metaplastic columnar epithelium (gastric and intestinal)replaces the stratified squamous epithelium in the distal esophagus.



BARRETT'S ESOPHAGUS

- More common in Men
- Risk Factors for Barrett's :
- 1. Chronic (>5 years) GERD symptoms
- 2. Advancing age (>50 years)
- 3. Male gender
- 4. Tobacco usage
- 5. Central obesity
- 6. Caucasian race
- 7. Family history

****Alcohol doesn't increase risk of Barrett's**

COMPLICATIONS OF GERD

- 1. Erosive esophagitis.
- 2. Barrett's esophagus
- **3.** Peptic stricture







OTHER ESOPHAGEAL PROBLEMS?

DYSPHAGIA

- Subjective sensation of difficulty or abnormality of swallowing.
- Oropharyngeal vs Esophageal dysphagia.

OROPHARYNGEAL VS ESOPHAGEAL DYSPHAGIA

Oropharyngeal dysphagia	Esophageal dysphagia
Coughing or choking with swallowing	Usually no problems with initiation of swallowing
Difficulty initiation swallowing	Sensation of food getting stuck in chest
Change in voice or speech	Can have pain in the chest from food bolus
Nasal Regurgitation	Oral or pharyngeal regurgitation
Often result from systemic neurologic or myopathic syndromes	Related to intrinsic functional or anatomical abnormalities in the esophagus
Recurrent Pneumonia (Aspiration)	
Weight loss	

ZENKER'S DIVERTICULUM (CRICOPHARYNGEAL DIVERTICULUM)

- Sac like, outpouching of the mucosa and submucosa in the area of muscular weakness in the hypopharynx between the inferior constrictor and cricopharyngeus muscle, above the upper esophageal sphincter.
- **Cause?** Hypertensive / noncompliance of upper esophageal sphincter.







ZENKER'S DIVERTICULUM

Symptoms:

- Oropharyngeal dysphagia symptoms
- Halitosis
- Food undigested on the pillow at night or after meals
- Weight loss happens in late stages (the diverticulum becomes big and obstructs the esophagus).

Diagnosis:

• Video swallow testing or modified Barium swallow.



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Treatment:

• Surgical



HISTORY TAKING IN DYSPHAGIA

- 1. Oropharyngeal or esophageal dysphagia.
- 2. Onset
- 3. Duration (weeks/months vs years)
- 4. Intermittent vs persistent
- 5. Solids vs solid +liquids
- 6. Stable vs progressive
- 7. Regurgitation
- 8. Associated symptoms (weight loss, anemia/blood in stool ...)



CAUSES OF ESOPHAGEAL DYSPHAGIA

1. ESOPHAGEAL STRICTURE

- Causes:
- 1. Benign peptic stricture
- 2. Malignant stricture
- 3. Iatrogenic?



- Diagnosis?
- Treatment?

2. ESOPHAGEAL RINGS AND WEBS

Esophageal ring	Esophageal Web
Common in lower esophagus (above the LES)	Usually in upper esophagus (cervical)
Connective tissue + muscularis mucosa	Thin membrane
Caused by ?GERD	Unknown cause ?genetic
Schatzki's ring	*Plummer Vinson syndrome (triad)

Diagnosis: barium, endoscopy





2. ESOPHAGEAL RINGS AND WEBS

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Caused by ?GERD	Unknown cause ?genetic	
Schatzki's ring	*Plummer Vinson syndrome (triad)	
Diagnosis: barium, endoscopy		
Treatment: endoscopic dilation if needed (persistent symptoms)		
PPI daily for GERD	Iron replacement therapy if PVS	
No cancer risk	PVS has increased risk for squamous cell cancer in the esophagus, hypopharynx and oral mucosa.	

3. ESOPHAGEAL MOTILITY DISORDERS CAUSING DYSPHAGIA

- A) Esophageal spasms.
- B) Aperistalsis in esophagus (connective tissue disease)
- C) Achalasia

PRIMARY ACHALASIA

Pathophysiology

- Failure of lower esophageal sphincter to relax (lacking ganglion cells in the myenteric plexus in the distal esophagus).
- M=F

Etiology

- Immune mediated
- Genetic predisposition.

SECONDARY ACHALASIA

- Chagas disease.
- Parasitic Infection by *Trypanosoma cruzi* (common in latin America)
- Result in achalasia with features of diffuse enteric myenteric destruction, including megacolon, heart disease (cardiomyopathy), and neurologic disorders.
- Diagnosis: serology testing.
- Treatment: Anti trypanosoma like Benznidazole (GI symptoms managed symptomatically)

SYMPTOMS OF ACHALASIA

- Dysphagia to solids and liquids
- Regurgitation of undigested food.
- Heartburn
- Chest pain
- Weight loss

DIAGNOSIS OF ACHALASIA

I. Barium swallow:

- Dilated distal esophagus.
- Tight LES
- BIRD BEAK APPEARANCE



DIAGNOSIS OF ACHALASIA

- I. Barium swallow
- 2. <u>Endoscopy</u>
- Normal with some resistance at the LES
- Dilated esophagus.



• Retained saliva, liquid, and food in the esophagus without mechanical obstruction from stricture or mass

DIAGNOSIS OF ACHALASIA

- I. Barium swallow:
- 2. Endoscopy
- 3. Esophageal Manometry



PSEUDOACHALASIA

- Achalasia symptoms and similar diagnostic findings.
- Due to Malignancy (tumors in the gastric cardia or those infiltrating the myenteric plexus like adenocarcinoma of gastroesophageal junction, pancreatic, breast, lung, or hepatocellular cancers)
- When to suspect (rapid onset over weeks-months, elderly and risk factors for cancer)
- Need to get CT scan or endoscopic US for further workup.

MANAGEMENT OF ACHALASIA

1. Medical therapy:

Calcium channel blockers, nitrate.

MANAGEMENT OF ACHALASIA

- 1. Medical therapy:
- 2. Endoscopic therapy:
- Pneumatic dilation. (effective/longer term/ more complications)
- Botox injection at LES. (effective/ short term 3-6 months)
- POEM

MANAGEMENT OF ACHALASIA

- 1. Medical therapy:
- 2. Endoscopic therapy:
- 3. Surgical: Heller's Myotomy.
- ** Higher risk for Esophageal squamous cell cancer.

4. EOSINOPHILIC ESOPHAGITIS

- Chronic inflammation due to immune-mediated disease resulting in eosinophilic infiltration of esophagus
- No malignancy Potential.
- Commonly present with food impaction. Main symptom is dysphagia.
- History of allergies is seen in >50% of these patients.

DIAGNOSIS OF EOSINOPHILIC ESOPHAGITIS

Endoscopy:

- Can be normal
- Strictures
- Linear furrows
- Trachealization of the esophagus.



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**BIOPSY shows 15 or more eosinophils/hpf on microscopy (from proximal and distal esophagus)

TREATMENT OF EOE

- PPI first for 8 weeks then repeat Endoscopy if Eosinophils is still 15 or more:
- Corticosteroids (swallowed fluticasone/ budesonide).

ODYNOPHAGIA+/- DYSPHAGIA



Thank you



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