Paper Medical Record and Electronic Health Record (EHR)

PROF. AHMED ALBARRAK

Traditional Paper-based Medical Record

- Purpose: to record observations and could be reminded of patients' details.
- Input sources:
 - History
 - Notes
 - Lab
 - Radiology
 - Reports
 - Coding
 - Other

Traditional Paper-based Medical Record

Outputs:



Paper based medical records dis(advantages)

- Find the record (lost, being used elsewhere)
- Find data within the record (poorly organized, missing)
- Read data (legibility)
- Update data (manual)
- Record fragmentation
- Moving records
- Redundancy (re-enter data in multiple forms)
- Statistics and Research (can not search across patients)
- Passive (no automated decision support)

Main Purpose of Documentation

 Remembering what you did and why; form basis for historical record

Conveying information to Medical Team members;
 Support communication among providers

Coding and Billing

•Legal issues

Main Purpose of Documentation

- Anticipate future health problems
- Record standard preventive measures
- Identify deviations from expected trends example; growth chart
- Support clinical research

Remembering what was done and why

- Legibility
- Ease of search
- Granularity of information
- Miss filings
- Lost charts

Disadvantages

- Learning curve
- Slower-time
- Security/privacy concerns
- Cost, initial cost, running and maintenance
- Upgrades and depreciation

Role of medical records

Transcription Coding Quality check Security administration Training Research



Block Diagram showing multiple systems feeding into patient database. The Database Interface or Interface Engine may perform intelligent filtering, translating and alert functions (page 396, Shortliffe)

Medical records...

Medical records serves a variety of functions for organizations not involved directly in care:

- <u>Insurers</u> (government and private) to justify payment for medical services rendered, and to detect fraud.
- Q<u>uality reviews</u>, administrative reviews, and utilization studies to manage the <u>business</u> aspects of health care.
- Used for societal purposes, such as, social service and welfare system management, law enforcement, screening and licensing and determining life insurance eligibility.
- Medical <u>research</u>, public health management
- Education and medical training

EMR

•A general term describing computer-based patient record systems. It is sometimes extended to include other functions like order entry for medications and tests, amongst other common functions.

•EMR (Electronic Medical Record) – the set of databases (lab, pharmacy, radiology, clinical notes, etc.) that contains the health information for patients within a given institution or organization

EMR Components

- Results reporting
- Data repository
- Decision support
- Clinical messaging and communications; i.e. e-mail
- Documentation
- Order entry

Electronic Health Records (EHR)

- •Definition: a repository of electronically maintained information about an individual's health status and health care, stored such that it can serve the multiple legitimate uses and users of the record.
- •Other definition: Longitudinal electronic record of patient health information generated by one or more encounters in any care delivery setting
- •Electronic Health Record System: includes the active tools that are used to manage the information.
- •Interoperability standards to exchange info outside a single healthcare delivery system.
- •Supports other care-related activities directly or indirectly—evidence-based decision support, quality management, and outcomes reporting



Computer-Based Patient Record (CPR)

- Comprehensive lifetime record
- Attributes identified by the Institute of Medicine (IOM) provide the basis for today's understanding of the EHR

Electronic Medical Record vs. Paper-Based Record

Function	Paper record	EMR
Availability and accessibility	One location	Multiple
Display	One format	Several format
Security	Low	High
Data	Difficult to extract	Should be easy to extract
Legibility	Low	More
Duplication of records	Yes	No – can all be linked
Duplication of tests	Yes	Rare
Patient interaction	None	Full – if desired

Functional Components of an Electronic Medical Record System

An EHR is not simply an electronic version of the paper record.

- 1. Integrated view of patient data
- 2. Clinician order entry
- 3. Clinical decision support
- 4. Access to knowledge resources
- 5. Integrated communication and reporting support

Integrated View of Patient Data

- Available at anytime anywhere
- Clinical Data has complexity and diversity
- Clinical Data requires different format and terminology
- Requires standards like HL7 to integrate the clinical data
- Local terminologies needs to be translated into standardized terminologies



(Source: Courtesy of WorldVistA (worldvista. org) and ISI Group (www.isigp.com), 2012)

Integrated View of Patient Data

Interface Engine helps to become mediator for EHR to be connected to other vendor systems(Tracking system, Imaging system, Medication dispenser etc)

• Various views: Flowsheet, Chronological views, Summary Views

Clinician Order Entry

Electronic order entry can improve health care at several levels

(computerized physician order entry (CPOE)):

-Reduce errors and costs.

-Deliver decision support at the point where clinical

decisions are being made.

TPN fluid requirement (not including lipids) Cycle TPN over 24 t	10 mi/kg/day nours	Central L 2 <u><review< u=""> Patient</review<></u>	Line TPN Order Sheet <u>View Current Lab Trends></u> ert 2TESTSSS, 70 (Brunde) TRI Calculation Weight 3.8 kg					
3 Amino Acids as Tr add Cysteine [@	ophamine 2 gram	is/kg/day itein]	Dextrose 10 %	Lipids 20% 2 grams/kg/day over 24 hours Carnitine (10 mg/kg/day) added if lipids ordered				
add Cysteine [© 0] [* 30 mg/g of prote Sodium 50 mEq/kg/day Calculated 5000 mEq/lter 0 Potassium 5 mEq/kg/day Calculated 5000 mEq/lter 0 Calculated 5000 mEq/lter 0 Calculated 5000 mEq/lter 1 Calculated 5000 mEq/lter 1 Magnesium [© 0] 15 smEq/lter Phosphate 15 mmol/lter		 Minimal Chloride Minimal Chloride 1: ratio Minimal Acetate 	Calculate Amino Acid Calonies 8 Dectrose Calonies 3 4 Upid Rate: 16 mi/hr Calculated minimum TP Calculated minimum TP Calculated minimum TP Calculated minimum TP Calculated TPIN Rate: 1 Calculated TPIN Volume (TPI Total Fluid Volume (TPI (5) Submit Fluid O	(Updates Fields) kcal/kg/day Fat Calories: 20 kcal/kg/day kcal/kg/day Total Calories: 31.4 kcal/kg/day Lipid Volume: 10 ml/kg/day Upd Volume: 10 ml/kg/day N Fate: 63 ml/day 1.6 ml/hr * 28 ml/day N + Fat): 20 ml/kg/day rder OR Ext Without Ordering				
Added Medications and MVI-PEDIATRIC: 5 ml (w Neotrace & Selenium (benario, 1 () 01 (00)	Supplements (>= 2.5 kg) @ daily] [@ M TH] 25 unitedmil	Other Pos Vitamin K famotidine	sible Additives [© 0] [® 1 mg/day] (Pepcid) (mg/kg/day) [Img/tay) [® 0] [© 0]] ©0] [€1] [©2] 04. [©1]				

Integrated Communication and Reporting Support

- Communication tools could be an integrated part of the EHR system.
- Patient handoffs.
- Health Information Exchanges (HIE)

	Patient Handolf
Enter Data Print Report About	
Handoff History Updated 08 Jul 2011 10:23 by Vawdrey, David K Code Status FULL CODE	Isolation Status No specific isolation required
Patient Summary Pt is a 86 yo M with PMH of CAD s/p , AS s/p AVR, severe OCP, and 7 mo hx of wheering presents with cough, wheezing, and dysonea for 2 d. Pt was initially 98% RA and doing well but then acutely desaturdated. Has continued to have moderate-to-high suction requirements today.	Primary Team To-Do List [] TTE [] ftu blood cxabnormal (] vanc trough before 4th dose 12am 8-2 [] ftu Bcx, Ucx's from fever [] foley placed for urinary retetion 600cc retained [] AM PTT [] Contact PMD
Notes/Comments	Coverage Team To-Do List
negative mycoplasma CT chest: Findings: Right-sided pacemaker with lead in the right ventricle. The patient is status post median sternotomy and CABG. Evaluation of the lower neck and superior mediastinum are limited by the patient's body habitus. No significant axillary, mediastinal, or hiarlymphadenopathy is identified though evaluation is limited by the lack of intravenous contrast and body habitus. The heart is enlarged. No pericardial effusion is visualized. There are no pleural effusions.	 [] PA Transport for CT Head [] S27 Follow head CT read. If bleed, call neurosurg/family/attending. [] f/u cultures [] Follow up on PM lytes/labs. Replete as needed. [] PM PTT ** pan culture, CXR if spikes
Discharge Planning	Consultant Notes/Comments

Patient Benefits

- Decreased wait time for treatment
- Increased access/control over health information
- Increased use of best practices/decision support
- Increased ability to ask informed questions
- Quicker turnaround time for ordered treatments

Patient Benefits

- Greater clarity to discharge instruction
- Increased responsibility for own care
- Alerts and reminders for appointments and scheduled tests
- Increased satisfaction and understanding of choices

• Issue: When a patient could access his/her own health information like in other online services ? (Pros, Cons)

* Data Ownership *

- Paper medical records are the property of the creators with full responsibilities: storage, accuracy
- Many providers share / update the same electronic data in many sites, who is the responsible owner in EHR?

Caregiver Resistance

- EHRs are perceived as lacking essential features and awkward/inconvenience to use
- Some people have been unable /unwilling to use computers !
- Professionals don't want to change their "familiar", "traditional" practices
- Rather pay penalties than bear EHR implementing cost
- May even refuse patients
- Need "incentives"

Enabling Factors:

- 1. Comprehensiveness of information.
- 2. Duration of use and retention of data.
- 3. Degree of structure of data.
- 4. Ubiquity of access .

Fundamental Issues:

Data Validation:

- Range checks (out of range value)
- Pattern checks
- Computed checks(values have the correct mathematical relationship)
- Consistency checks
- Delta checks (large and unlikely differences between the values)
- Spelling checks

Fundamental Issues:

Data display: Once stored in the computer, data can be presented in numerous formats for different purposes without further entry work

TIMELINE GRAPHS

Pedometer tracking panel		2012 20 Oct	201 10 0	2 2 ct 0	2012 4 Oct	201 28 S	2 ep 1	2012 18 Sep	2012 14 Sep	2012 10 Sep	2012 23 Au	2 201: Ig 22 Ai	TIMELINE F
Number of steps in unspecified time Pedomete		10156	9210	96	580	9214	8	650	8000	6800	2470	8000	
		•			m							•	
Short blood pressure panel		2012 02 Sep	2012 03 Jun	2011 09 Maj	20 y 10	10 2 Oct 0	2009 3 Sep	2009 01 Aug	2007 19 Aug	2005 11 Mar	2005 07 Mar	2005 06 Mar	
Systolic blood pressure (mm Hg)	-	108	118	126	120	1	24	110	100	110	118	120	
Diastolic blood pressure (mm Hg)	1 mm	76	64	70	70	7	4	65	70	74	70	70	
		•			-	m	-					+	
Thurnfronin (TSU)		2012 01 Jan	2010 01 Dec	20 : 011	09 Nov	2009 01 Jun	20 01 1	09 2 Mar 01	2008 1 Feb	2007)1 Oct	2007 01 Jun	2007 01 Feb	
Thyrotropin (TSH) (mcU/mL)		3.5	3.8	3.4		3.1	9.8	н 4.3	3 8	ж	15 *H	26.3 °н	
Weight & height tracking panel		2012 02 Sep	20)12 Jun	201 01 J	2 an	2011 01 Ja	n 0	2007 1 Jan	2005 01 Jan	200 01 N)4 tar	
Body weight (pounds)		126	126		128	1	35	130)	135	138		
Body height (inches)		66	66		66	6	6	66		66	66		

The Edd View Emergine			Systemented Un	line						_ 6
te For Ten Laures	Icol: Help			-						:
→·② ② ① △ ◎	G () 4-6		Address	Http://fak	on.iupui.edu:911	0/:REGEN/0//	load/top.subdoc			- @C
.MO, JONATHAN D	OE #9999	99999-8 @	REGEN_	DEVELOF	P M Age	: 56 year	'S		OVERHA	GE, JOSEPH
Select a patient Brows	e Patient cord	Other						Browse F	atient Reco	rd»Flowshe
ADIOLOGY	16-Feb-97 06:10	14-May-96 16:10	09-Feb-96 06:10	11-Feb-91	10-Feb-91	24-Jan-91	16-Jan-91 01:20	16-Jan-91	03-Nov-90 09:21	25-Oct-90
Abdomen CT	abscess 93									
Abdomen MRI			Pulmonary cavitation. 9							
Abdomen XR							IMPRESSION: 1. Abnormal but nonspecific bowel gas pattern. ? II	WISHARD ER nonspecific bowel gas pattern ¶		
Chest CT										
						X-ray r	eport ico		ay image	
Chest PA & Let XR				HOSP right fluid NOS bilateral alveolar inflitrate interstitial mark 🗐 🕱		heart normal bilateral alveolar infiltrate lingula infiltrate same 📓 🕱		WISHARD ER LUL infiitrate? overinflation	MPRESSION Interval decrease left infiltrate P II	WISHARD ER neg
		n k	N. N. N.							<u>}</u>
Shew	at Help	Timing [C][x][a][c][x	[a][c][x]	[a][c][x]	Graph	Select other flo	wsheet parame	ters Previous p	page Next pa

Data Display

Summaries and Snapshots

0	Dayton, Vince	×								Epic
A	Dayton,Vince Male, 55 y.o., 12/15/1956	CC : Diabetes Foll	Allergies/Reactions Penicilins HM: Health Maintenance	Ins: EPIC MR01: 27299 CSNI: 332585 MyChart: Active						
00										?
e bie insta	Lab Reports & Ellers P Test 5	learth Bereview Bate	ah SelectAl DeselectAl	Review Selected	Side-by-Side 📕 Master Repr	ot Lab Flow	sheet @Flows!	Heat Apply Detau	t Sorting	Mor
i ner geor	Snapshot Encounters Labs Ima	nina Procedures ECG M	Andications Other Orders Lette	rs Enisodas Notas C	Ateida Baccola Madia					
3			rescanding contri crostia cette	un changes [unus] c	ALEME POPULATE INCOM			human	0	
	que M snapshot El Current Orders	E racesheet E Registries					Report	pnaponot	P	19
eview	-									
	Problem List			Chronic	Ø ImmunizationsInjection	15				
	Diabetes mellitus - Type 2				Influenza	10/17/2011.	11/30/1998, 10/2	2/1997		
	Essential hypertension				PPV23 (Pneumococcal	8/24/2001				
_	Q005RV Motocificidamia				TetanusDiphtheria	1/17/1992				
	rigengosenia									
	Chief Complaint 5				Health Maintenance			ELate Due	O Soon P	Hold
ntation	Diabetes Follow-up				Topic		Due	Most Recent Out	reach	
					Celonoscopy		12/15/2005			
	D Medications				Hgb Atc (Q 3mo)		3/14/2012			
	hydrochlorothiazide (HYDR)	ODIURIL) 25 MG tablet			Influenza Vaccine		10/17/2012			
	Mettermin (GLUCOPHAGE	3R) 500 MG 24 hr tablet			Tetanus Immunization	n	12/16/2018			
	Isinopril (PRINIVIL,ZESTRI)	L) 5 MG tablet			Q - Care Team and Commu	inications 5				
	simvastatin (ZOCOR) 10 M	Gitablet			Referring Provider					_
	Allergies 1			Mark as Reviewed	No referring provider set					
Y	DENICI INC. D			THE CONCERNENCE OF	PCPs		Time			
	Last Reviewed by on 1/20/1999 at				Drew Walker, M.D.		General			_
					Other Patient Care Team M	lambers	Relationship			
	Significant History/Details				None					
	Smoking: Former Smoker (Quit D	ate:01/06/1999), 1 ppd, 35 pac	k-years		Unit Treatment Team		Relationship			
	Smokeless Tobacco: Never Used				Path Cling M.D.		Endecrinologist			
	Alcohol: 1.0 oz alcohol/week				Lisa Connelly, RN-CM		Diabetes Educa	tor		
	Comments: Please use first nam				Recipients of Pact Commu	nicoline				
	reo open orders				Alone	nuranning.				
diam'r.					inserts.					

Dynamic Search

- Search tools help the physician to locate relevant data.
- The EHR can then display these data as specialized presentation formats (e.g., flowsheets or graphics).

Fundamental issues:

Query and Surveillance Systems

- Find records of patients that satisfy pre-specified criteria and export selected data.
- Clinical care
- Clinical research
- Quality reporting
- Retrospective studies
- Administration (e.g. resource consumption)

EHR Adoption in Saudi Arabia

 Eastern Province study (Bah, Alharthi, El Mhalli, 2011).





•level of EHR functions (Mahalli ,2015).

Barriers of EHR in Saudi Arabia:

- 1. Human Barriers:
 - Lack of
 - awareness of the importance and benefits of EHR,
 - knowledge and experience of using EHRs,
 - experience of computer applications .
 - Negative beliefs and impressions about EHRs and about their ability to use EHRs
- 2. Financial Barriers:
 - High initial cost of EHRs implementation.
 - High operation and maintenance costs of EHRs.
 - Lack of feasibility studies that show the benefits versus costs of implementing and using EHRs.

Barriers of EHR in Saudi Arabia:

- 3. Legal and regulatory barriers:
 - Lack of policies that govern EHRs on both hospital and national levels.
 - Using EHRs may threaten confidentiality of health information.
- 4. Organizational barriers:
 - Workflow needs redesign to match with EHRs.
 - Hospital management doesn't have the necessary experience to choose & implement the best EHRs.
 - Hospital management doesn't provide the necessary training for the staff on using EHRs.

Barriers of EHR in Saudi Arabia:

- 5. Technical barriers:
 - Computers and networks have a lot of maintenance problems.
 - EHRs are not satisfying different users' needs.
 - The main difficulty with EHRs is data entry and data retrieval.
- 6. Professional barriers:
 - Lack of motivation to learn and train on using EHRs.
 - EHRs slows down work/decreases productivity.

Future Trends of EHR:

Patient access will increase,

Cloud technology for EHR.

Movement toward a nationalized database.

Mobile accessibility.

Suggested Readings:

Shortliffe, E. H., & Cimino, J. J. (Eds.). (2013). *Biomedical informatics: computer applications in health care and biomedicine*. Springer Science & Business Media.

Menachemi, N., & Collum, T. H. (2011). Benefits and drawbacks of electronic health record systems. *Risk Manag Healthc Policy*, *4*, 47-55.

Bah, S., Alharthi, H., & El Mahalli, A. A. (2011). Annual survey on the level and extent of usage of electronic health records in government-related hospitals in Eastern Province, Saudi Arabia. *Perspectives in Health Information Management*, 8(1), 102-153.

Mahalli, A. E. (2015). Adoption and Barriers to Adoption of Electronic Health Records by Nurses in Three Governmental Hospitals in Eastern Province, Saudi Arabia. *Perspectives in Health Information Management*, *12*(Fall).

Khalifa, M. (2013). Barriers to health information systems and electronic medical records implementation. A field study of Saudi Arabian hospitals. *Procedia Computer Science*, *21*, 335-342.

Best wishes

Albarrak@ksu.edu.sa