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# Reporting and Surveillance

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# Objectives

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By the end of this session, you will be able to:

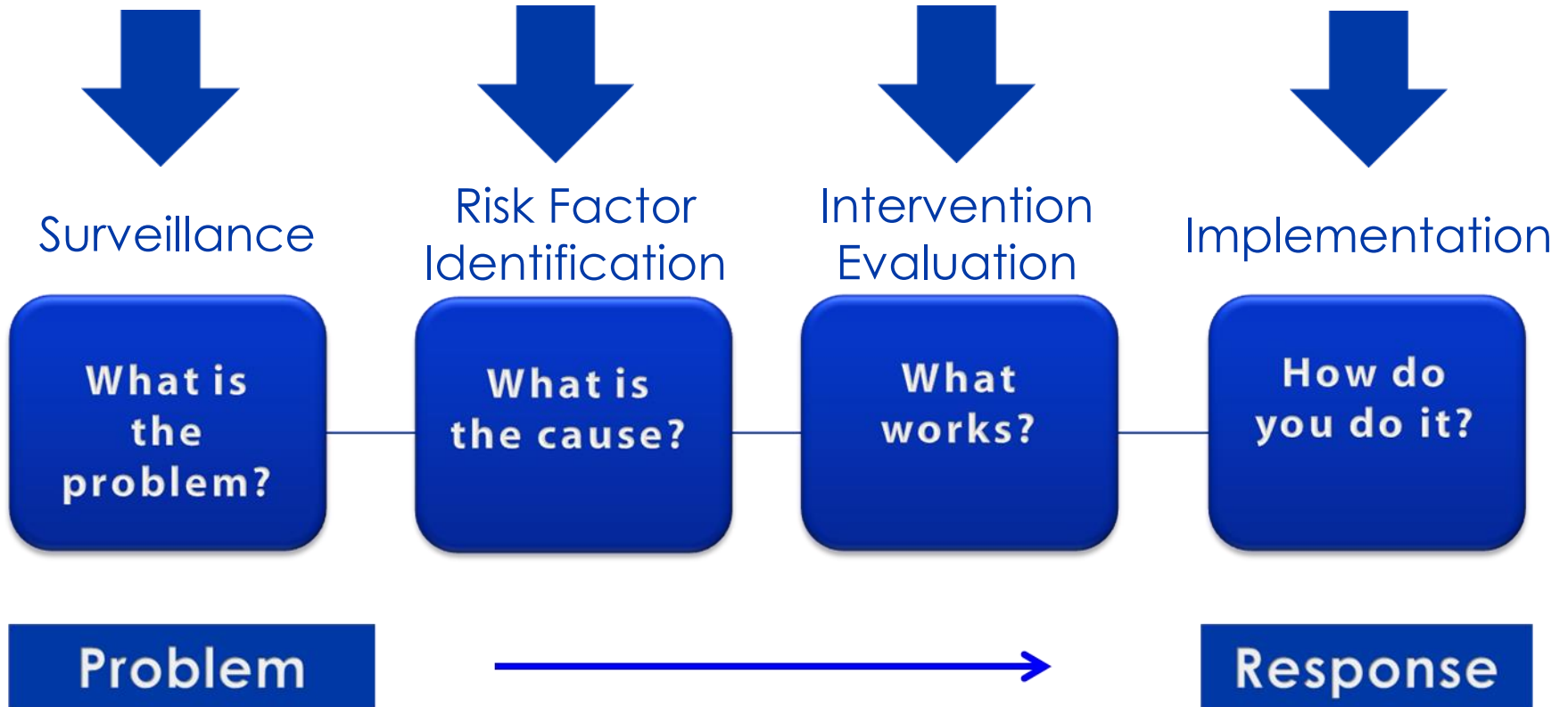
- Define surveillance
- Know aims and uses of surveillance system
- Understand the different types of surveillance systems
- Recognize the elements of surveillance system
- Be able to assist in establishing and evaluation a surveillance system

# A Public Health Approach



# A Public Health Approach

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# Public Health Core Sciences

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# What is Public Health Surveillance?



# Public Health Surveillance Defined

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The ongoing, systematic collection, analysis, and interpretation of health-related data essential to planning, implementation, and evaluation of public health practice, closely integrated with the timely dissemination of these data to those responsible for prevention and control

# Public Health Surveillance Keywords

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systematic

ongoing

collection

analysis

interpretation

dissemination

health-related data

linked to public health practice



# Goal of Public Health Surveillance

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Provide information that can be used for health action by public health personnel, government leaders, and the public to guide public health policy and programs



# Knowledge Check

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Public Health Surveillance is the \_\_\_\_\_, \_\_\_\_\_ collection, analysis, and interpretation of health-related data.

A. systemic, short-term

B. ongoing, systemic



C. ongoing, systematic

D. methodical, ongoing



# Knowledge Check

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What is the goal of public health surveillance?

- A. To give public health personnel policies to regulate
- ✓ B. To provide information to be used for public health action
- C. To guide Congress in enacting public health laws
- D. To keep the public aware of new diseases

# Public Health Surveillance Role and Uses



# Uses of Public Health Surveillance

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- Identify patients and their contacts for treatment and intervention
- Detect epidemics, health problems, changes in health behaviors
- Estimate magnitude and scope of health problems
- Measure trends and characterize disease
- Monitor changes in infectious and environmental agents
- Assess effectiveness of programs and control measures
- Develop hypotheses and stimulate research

# Public Health Headlines

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Whooping Cough Kills Five in California;  
State Declares an Epidemic

New CDC Report Shows Adult Obesity  
Growing or Holding Steady in All States

Increase Seen in Deaths from  
Pneumonia and Flu

Number of Rare *E. Coli* Cases  
In U.S. Rose Last Year

Percentage of New Yorkers Smoking  
is Down to 14%

## Number of Rare *E. Coli* Cases In U.S. Rose Last Year

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By **WILLIAM NEUMAN**

Federal officials said on Tuesday that a national monitoring system for food-borne illness detected an increasing number of sicknesses last year from a group of rare *E. coli* bacteria related to the little-known and highly toxic strain that has been ravaging Germany.

For the first time, the group of rare *E. coli* strains was collectively identified as the cause of more illnesses in the United States than the more common form of the pathogen, probably because more laboratories have begun to test for their presence, said officials at the Centers for Disease Control and Prevention, which on Tuesday released 2010 results from its nationwide tracking system for food-borne diseases.



## Knowledge Check

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Identify the surveillance uses that can be linked to the New York Times E. coli article.

- A. Measure trends of a particular disease
- B. Estimate the magnitude of the problem
- C. Monitor changes in infectious and environmental agents
- D. Assess effectiveness of programs and control measures
- ✓ E. All of the above



# Public Health Surveillance Types and Attributes



# Types of Public Health Surveillance

## Passive Surveillance

- Diseases are reported by health care providers
- Simple and inexpensive
- Limited by incompleteness of reporting and variability of quality

## Active Surveillance

- Health agencies contact health providers seeking reports
- Ensures more complete reporting of conditions
- Used in conjunction with specific epidemiologic investigation

# Other Types of Public Health Surveillance

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## Sentinel Surveillance

Reporting of health events by health professionals who are selected to represent a geographic area or a specific reporting group.

e.g. haemophilus influenzae type b, pneumococcus.

Can be active or passive

## Syndromic Surveillance

Focuses on one or more symptoms rather than a physician-diagnosed or laboratory-confirmed disease

# Surveillance System Attributes

Attribute	Question It Answers
Usefulness	How useful is the system in accomplishing its objectives?
Data quality	How reliable are the available data? How complete and accurate are data fields in the reports received by the system?
Timeliness	How quickly are reports received?
Flexibility	How quickly can the system adapt to changes?
Simplicity	How easy is the system's operation?

# Surveillance System Attributes

Attribute	Question It Answers
Stability	Does the surveillance system work well? Does it break down often?
Sensitivity	How well does it capture the intended cases?
Predictive value positive	How many of the reported cases meet the case definition?
Representativeness	How good is the system at representing the population under surveillance?
Acceptability	How easy is the system's operation?



# Knowledge Check

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The New York State Department of Health contacts the health providers in District A every Friday to obtain the number of patients examined with Influenza. What type of surveillance is this?

A. Passive

✓ B. Active

# Public Health Surveillance Process



# Surveillance Process

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Before collecting data, decide on the overarching goal of the system



# Data Sources for Public Health Surveillance

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- Reported diseases or syndromes
- Electronic health records (e.g., hospital discharge data)
- Vital records (e.g., birth and death certificates)
- Registries (e.g., cancer, immunization)
- Surveys (e.g., STEPS Noncommunicable Disease Risk Factors Survey)

# National Notifiable Disease Surveillance

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Nationally Notifiable Disease Surveillance System (NNDSS)



النظام الإلكتروني لمراقبة الأمراض والأوبئة  
Health Electronic Surveillance Network

Health Electronic Surveillance Network (HESN)

# Internationally Notifiable Diseases

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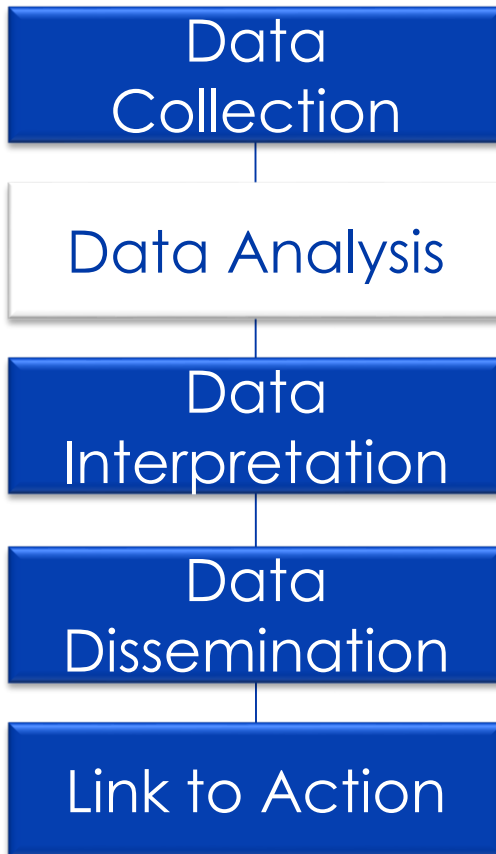
Reporting to WHO is required for cases of



- Smallpox
- Poliomyelitis (wild type)
- Human influenza caused by any new subtype
- Severe acute respiratory syndrome (SARS)

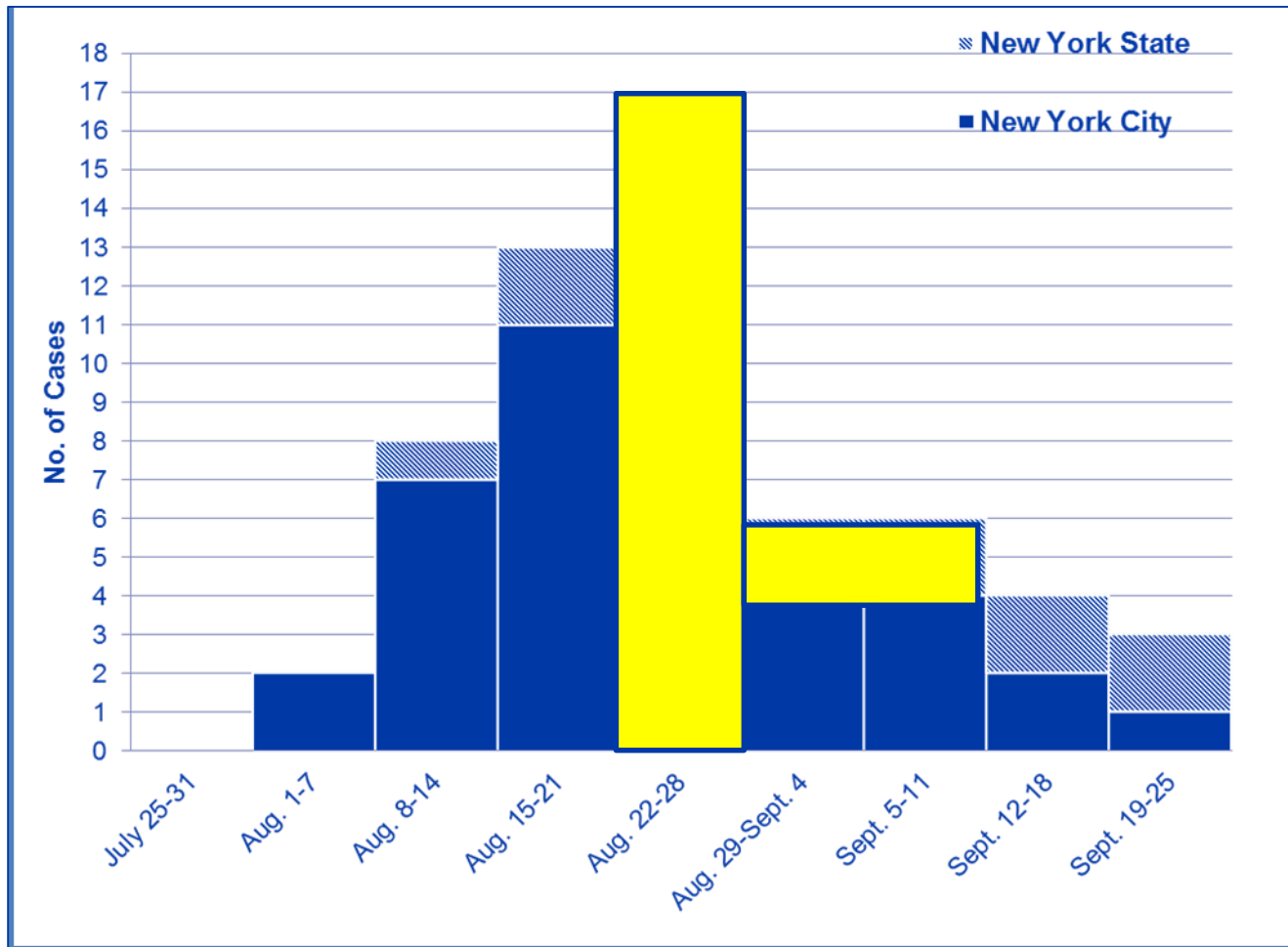
# Surveillance Data Analysis

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- Who will analyze the data?
- What methodology will they use?
- How often will they analyze the data?

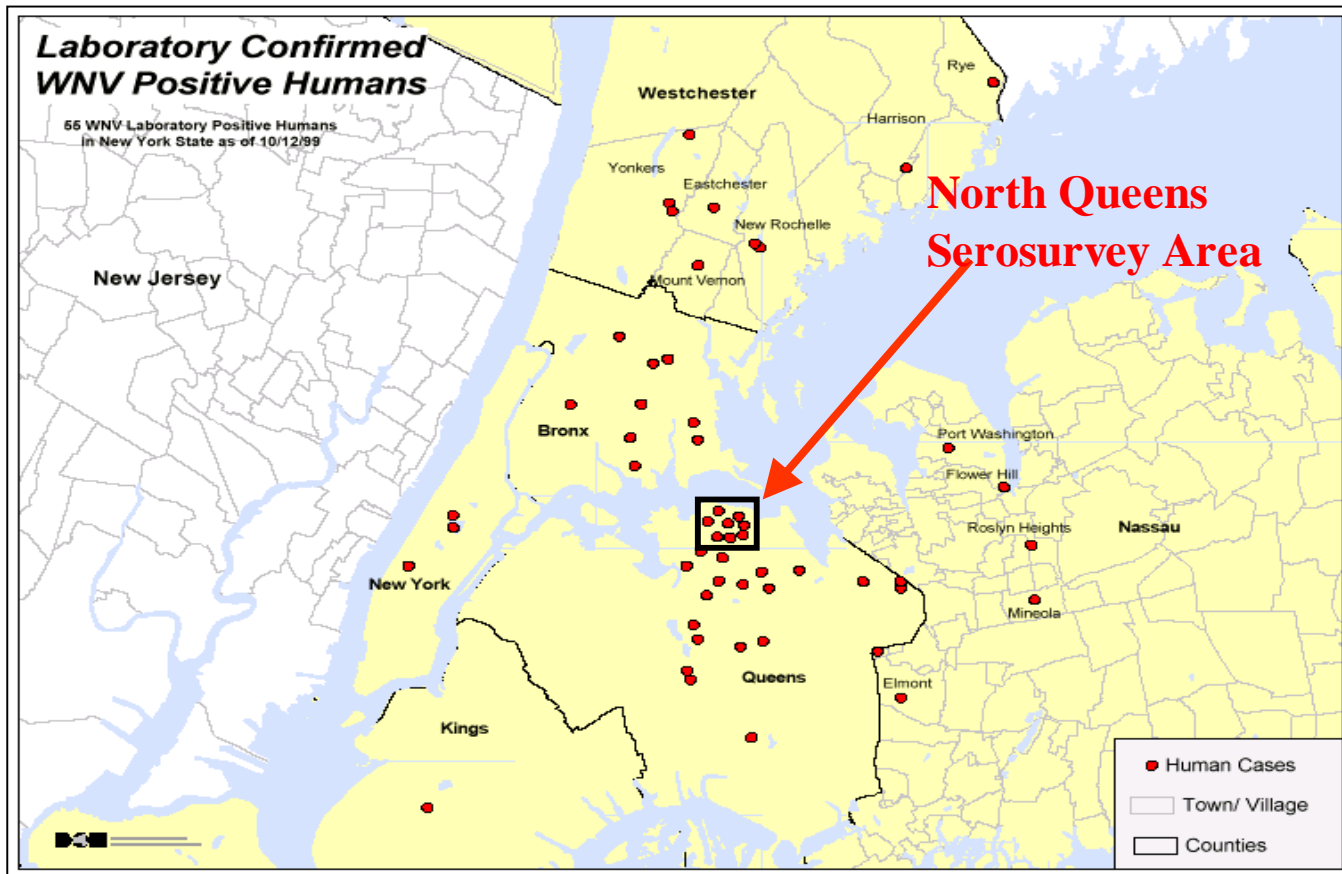
# Patients Hospitalized with West Nile Virus Infection, by Week, New York, 1999



Nash D, Mostashari F, Fine A, et al. Outbreak of West Nile virus infection in the New York City area in 1999. N Engl J Med. 2001;344:1807-14.

# Surveillance Data Analysis by Place

Laboratory-Confirmed WNV Human Cases — August–September 1999



Map Courtesy of the New York City Department of Health and Mental Hygiene

# Data Analysis by Person

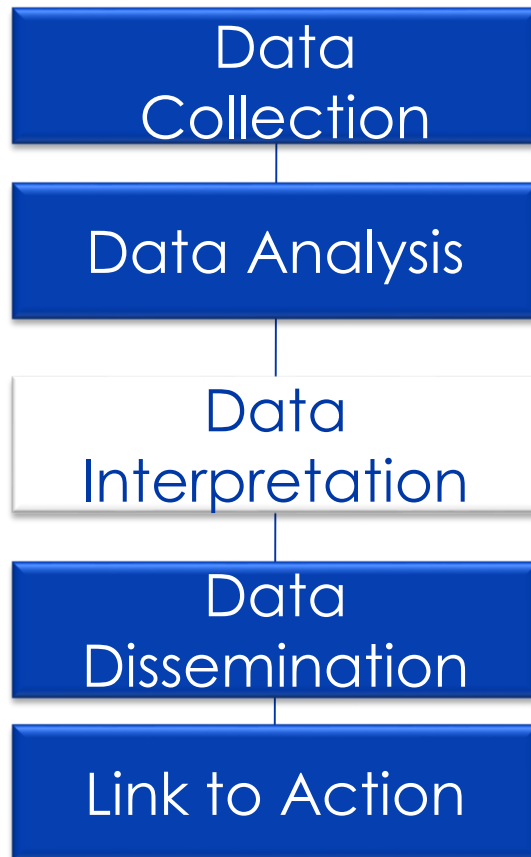
Do you notice any patterns in the rates?

Demographics for Persons Hospitalized for WNV and Population Rates of Infection

Characteristic	No. of Patients (%)	Population at Risk	Rate of Infection per Million Population
<b>Age (years)</b>			
0–19	2 (3)	2,324,081	0.9
20–29	1 (2)	1,553,981	0.6
30–39	3 (5)	1,549,111	1.9
40–49	1 (2)	1,177,190	0.8
50–59	9 (15)	867,331	10.4
60–69	12 (22)	814,838	16.0
70–79	18 (31)	534,785	33.7
≥80	12 (20)	281,054	42.7
<b>Age category (years)</b>			
≥50	52 (88)	2,498,008	20.8
<50	7 (12)	6,604,363	1.1
<b>Sex</b>			
Male	31 (53)	4,289,988	7.2
Female	28 (47)	4,812,383	5.8
<b>Race</b>			
White	41 (69)	5,983,901	6.9
Nonwhite	9 (15)	3,118,470	2.9
Unknown	9 (15)	--	--
<b>Borough or county of residence</b>			
New York City			
Brooklyn (Kings)	3 (5)	2,300,664	1.3
Bronx	9 (15)	1,203,789	7.5
Manhattan	1 (2)	1,487,536	0.7
Queens	32 (54)	1,951,599	16.4
Staten Island (Richmond)	0	379,999	0.0
New York State			
Nassau	6 (10)	1,287,348	4.7
Westchester	8 (14)	847,866	9.1

# Surveillance Data Interpretation

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Data interpretation is closely coupled with data analysis



## Number of Rare *E. Coli* Cases In U.S. Rose Last Year

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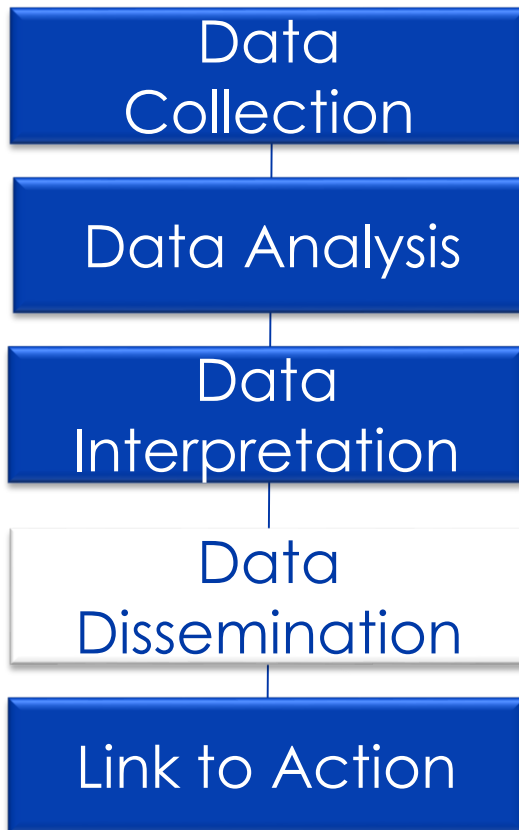
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# Data Dissemination

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- Health agency newsletters, bulletins, or alerts
- Surveillance summaries and reports
- Medical and epidemiologic journal articles
- Press releases and social media

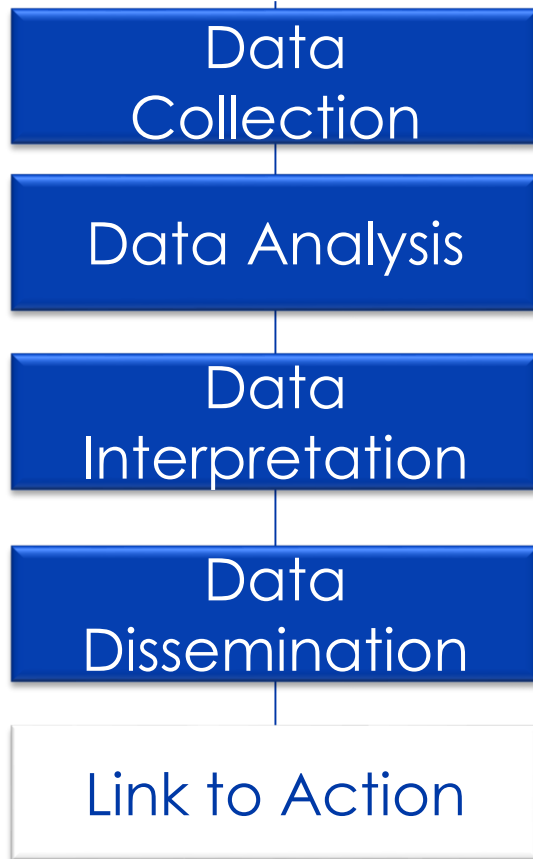
# Data Dissemination Target Audiences

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- Public health practitioners
- Clinicians and other health care providers
- Policy and other decision makers
- Community organizations
- The general public

# Surveillance Link to Action

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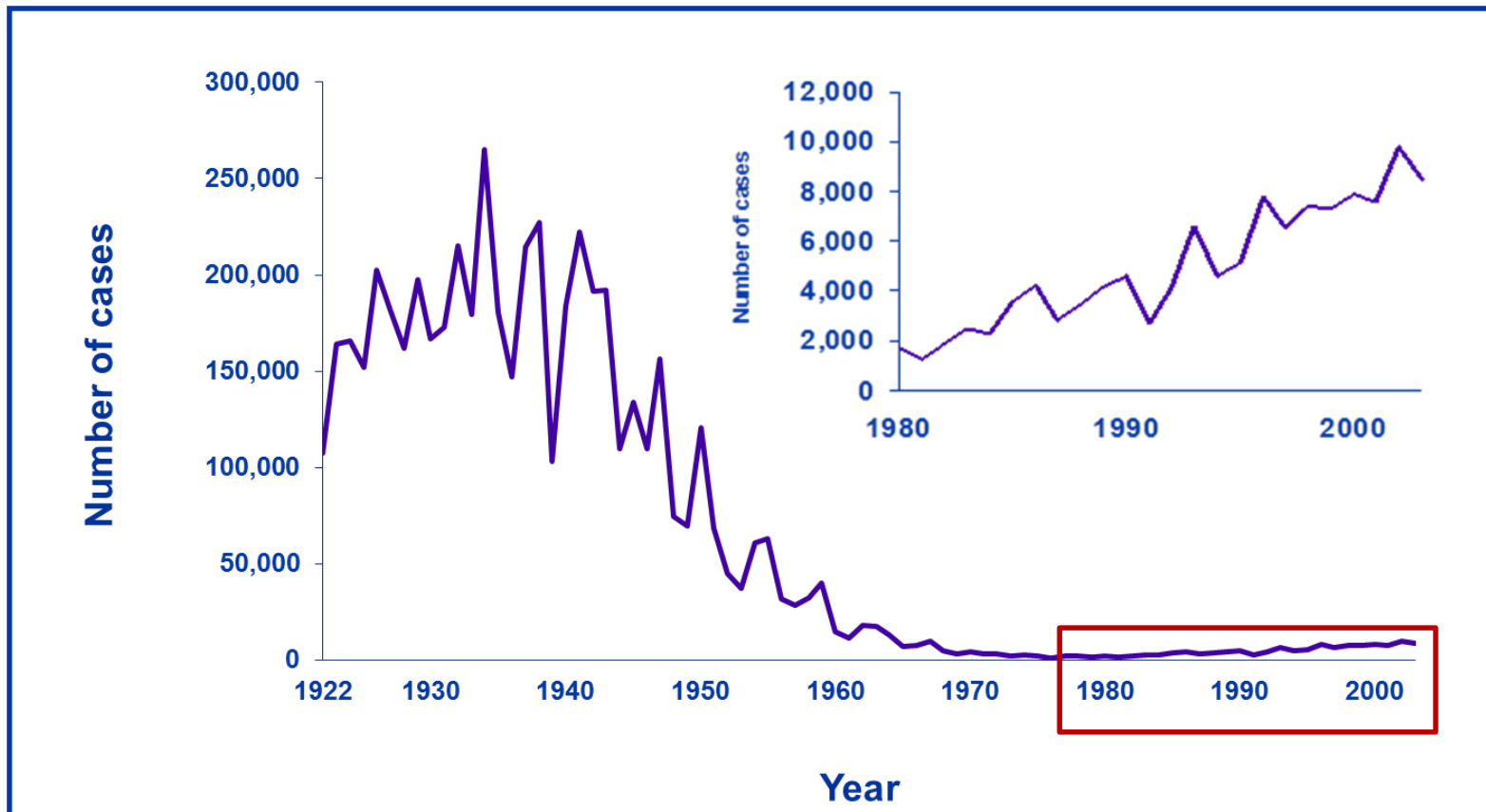


Public health surveillance  
should always have a  
link to action

# Link to Action

Monitor trends and patterns in disease, risk factors, and agents

Pertussis (Whooping Cough) Cases, by Year — United States, 1922–2000



Source: Centers for Disease Control and Prevention (CDC). National Notifiable Diseases Surveillance System and Supplemental Pertussis Surveillance System and 1922-1949, passive reports to the US Public Health Service. Atlanta, GA: US Department of Health and Human Services, CDC. Available at: <http://www.cdc.gov/pertussis/images/incidence-graph.jpg>.



# Knowledge Check

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Choose the option that is NOT a part of the public health surveillance process.

- A. Data dissemination
- ✓ B. Data storage
- C. Link to action
- D. Data collection



## Knowledge Check

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In data interpretation, by identifying the \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, you can more easily determine how and why the health event occurred.

- A. disease, risk, occurrence
- B. person, protocol, risk
- ✓ C. person, place, time
- D. risk, protocol, disease



# Knowledge Check

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Choose the option that is NOT a source of data used for public health surveillance.

- A. Administrative data systems
- B. Vital records
- ✓ C. Newspaper articles
- D. Disease notifications



# Public Health Surveillance-Based Action

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- Describe the burden of or potential for disease
- Monitor trends and patterns in disease, risk factors, and agents
- Detect sudden changes in disease occurrence and distribution
- Provide data for programs, policies, and priorities
- Evaluate prevention and control efforts

***“The reason for collecting, analyzing, and disseminating information on a disease is to control that disease. Collection and analysis should not be allowed to consume resources if action does not follow.”***

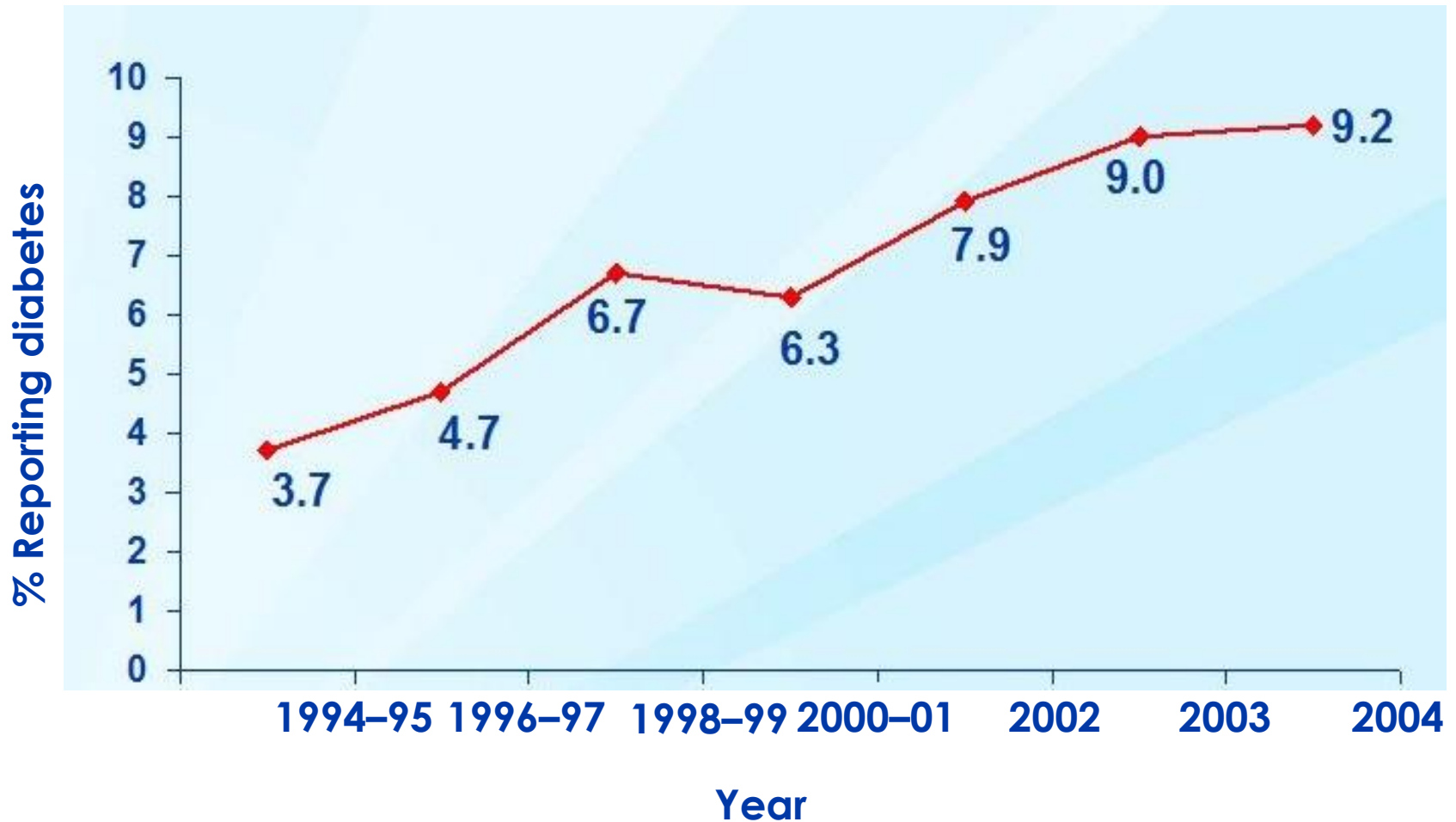
**—William Foege, 1976**



Photo: Kay Hinton, Emory University

# Link to Action

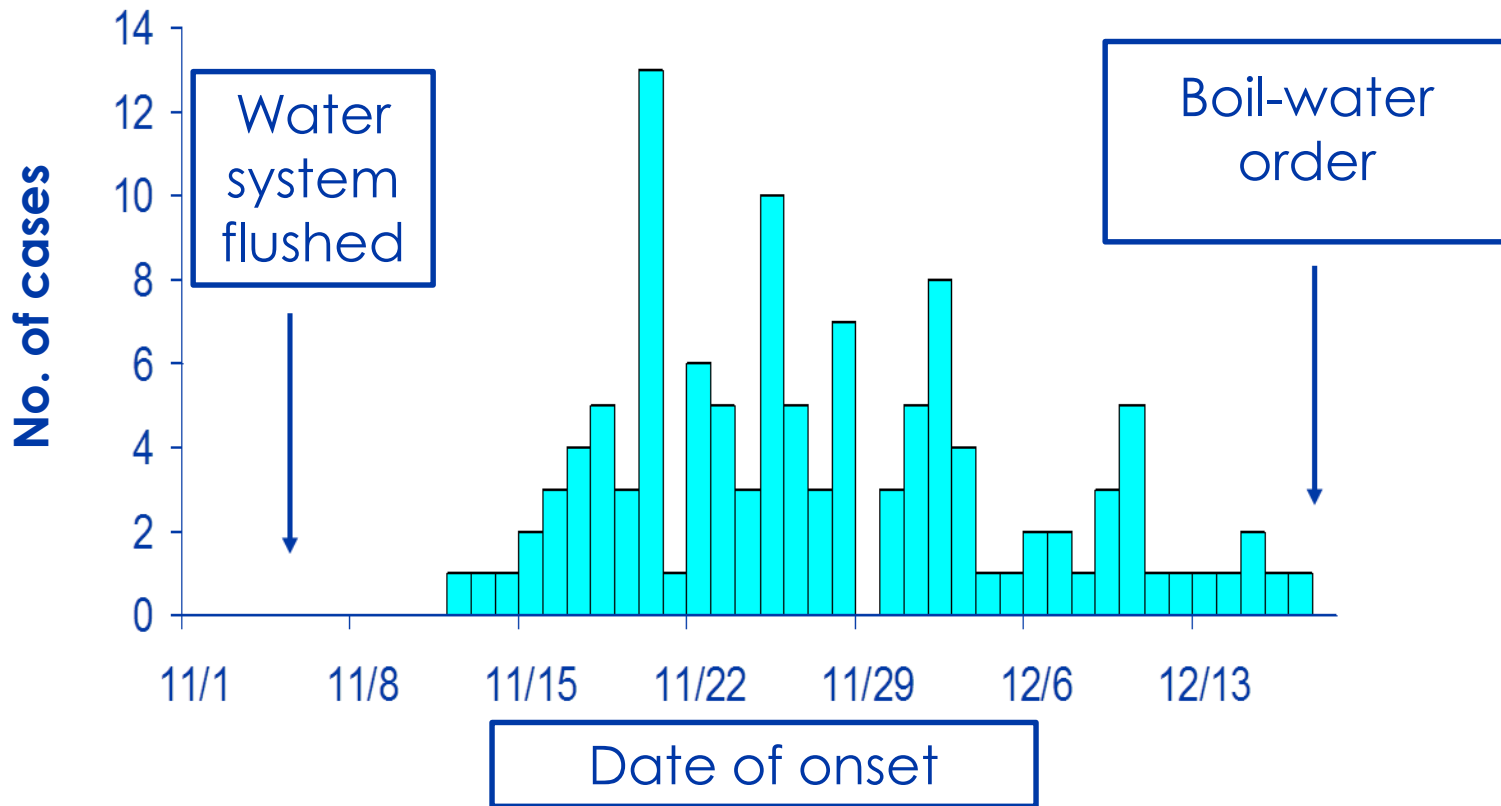
Provide data for programs, policies, and priorities



Kim M, Berger D, Matte T. Diabetes in New York City: public health burden and disparities. New York: New York City Department of Health and Mental Hygiene; 2006. [http://www.nyc.gov/html/doh/downloads/pdf/epi/diabetes\\_chart\\_book.pdf](http://www.nyc.gov/html/doh/downloads/pdf/epi/diabetes_chart_book.pdf).

# Link to Action

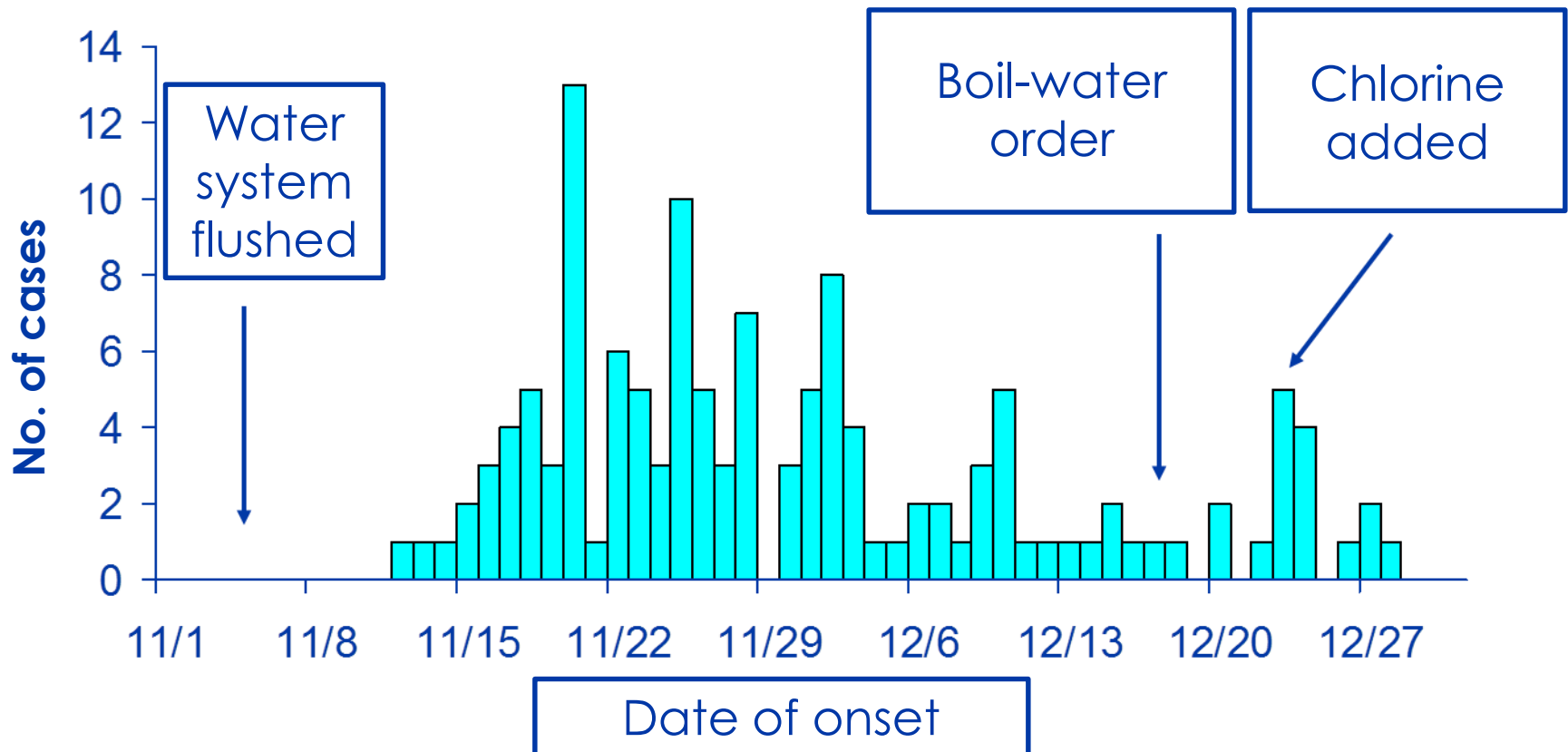
## Evaluate prevention and control efforts



Swerdlow DL, Woodruff BA, Brady RC, et al. A waterborne outbreak in Missouri of *Escherichia coli* O157:H7 associated with bloody diarrhea and death. *Ann Intern Med* 1992;117:812-9.

# Link to Action

## Evaluate prevention and control efforts (continued)



Swerdlow DL, Woodruff BA, Brady RC, et al. A waterborne outbreak in Missouri of *Escherichia coli* O157:H7 associated with bloody diarrhea and death. *Ann Intern Med* 1992;117:812-9.

# Types of notification in the Saudi ministry of health

- ❑ Immediate
- ❑ Weekly
- ❑ Monthly
- ❑ Weekly zero reporting
- ❑ Notification to the decision makers in MOH

# Immediate notification

- ❑ This is for class I diseases that need immediate action, notification is by fax or phone or electronically through HESN.
- ❑ The Health Electronic Surveillance Network (HESN) is an electronic reporting system was developed for reporting infectious diseases.
- ❑ When the case is reported in HESN, the public health department in the region and the ministry of health headquarters can view it immediately to take the appropriate action.



# Class I diseases

<ol style="list-style-type: none"> <li>1. Cholera</li> <li>2. Plague</li> <li>3. Yellow Fever</li> <li>4. Neonatal Tetanus</li> <li>5. Diphtheria</li> <li>6. Measles</li> <li>7. Rubella</li> <li>8. Congenital rubella</li> <li>9. Mumps</li> <li>10. Pertussis</li> </ol>	<ol style="list-style-type: none"> <li>11. Acute Flaccid Paralysis               <ul style="list-style-type: none"> <li>- Suspected Poliomyelitis</li> <li>- Guillian Baree</li> <li>- Transverse Myelitis</li> <li>- Other suspected Polio cases</li> </ul> </li> </ol>	<p>For ages &lt; 10 years</p>	<ol style="list-style-type: none"> <li>12. Meningococcal Meningitis</li> <li>13. Haemorrhagic fevers:               <ul style="list-style-type: none"> <li>• - Dengue fever</li> <li>• - Rift valley fever</li> <li>• - Lassa</li> <li>• - Ebola</li> <li>• - Crimean-Congo</li> <li>• - alkhomra</li> <li>• - Other haemorrhagic fevers</li> </ul> </li> <li>14. West Nile Virus Fever</li> </ol>	<ol style="list-style-type: none"> <li>15. SARS</li> <li>16. Rabies</li> <li>17. Ántrax</li> <li>18. Avian Flu</li> <li>19. MERS CoV.</li> <li>20. HINI critical cases.</li> <li>21. Any emerging disease</li> <li>22. Any disease that appears in epidemic even if it is not included in section I &amp; II.</li> <li>23. Q fever</li> </ol>
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# Weekly notification

- This is for class II diseases which will be sent from the health units to the regional health affairs.

24. Chicken pox 25. Tetanus other 26. types 27. Viral hepatitis - Hepatitis A - Hepatitis B - Hepatitis C - Hepatitis D - Hepatitis E Unspecified Hepatitis (other types	28. Typhoid and paratyphoid 29. Brucellosis 30. Amoebiasis 31. Salmonellosis 32. Shigellosis	33. Pneumococcal meningitis 34. Haemophilus meningitis 35. Other meningitis 36. Hemolytic uremic syndrome 37. Echinococcosis 38. HINI	39. Tuberculosis. 40. leprosy. 41. HIV. 42. STI 43. STI síndromes. 44. Malaria 45. Leishmania. 46. schistosomiasis
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# Weekly zero reporting

- ❑ All acute flaccid paralysis cases in children less than 15 years.
- ❑ All suspected measles, rubella and mumps cases.
- ❑ H1N1

Notifications are sent from regions and other sectors to infectious disease directorate.

# Monthly notification

- This includes all infectious diseases notified to the regional health affairs which in turn notify the deputy minister for public health.

# Notification to the decision makers in MOH

Meningococcal meningitis, cholera, plague, yellow fever and poliomyelitis diseases:

- ❑ Are notified to deputy minister for public health then to his Excellency deputy minister for health affairs.
- ❑ To his Excellency minister in occurrence of outbreaks.
- ❑ All infectious diseases are notified to his Excellency minister monthly.
- ❑ Any disease appears in epidemic is notified to his Excellency deputy minister for health affairs and to his Excellency minister.

The quarter report is notified to his Excellency minister, his Excellency deputy minister for health affairs, and the concerned people, and also the yearly report

# References

- Introduction to Public Health Surveillance. Public Health 101 Series. Centers for Disease Control and Prevention.
- AISwaidi, FM, et al. Public Health Surveillance, Technical Guidelines. Surveillance and Data Mangement Unit, Ministry of Health, Saudi Arabia. 2017.