



Hi...

*Department of Medicine
Med 442 Course Virtual Lectures*



Patient Safety & Quality Improvement: Principles, Tips and Tools

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Intended Learning Outcomes:

At the end of this lecture student will be able to:

- 1) List the six domains of quality patient care
- 2) Define the six domains of Safety Competencies Framework
- 3) Recognize the complexity of the Contemporary Healthcare System
- 4) Discuss the seven elements of the Culture of Safety
- 5) Define the five principles of quality improvement project

What is Quality? What is Patient Safety?



وردت عبارة (أحسن عملاً) في القرآن الكريم أربع مرات:

﴿وَهُوَ الَّذِي خَلَقَ السَّمَاوَاتِ وَالْأَرْضَ فِي سِتَّةِ أَيَّامٍ وَكَانَ عَرْشُهُ عَلَى الْمَاءِ لِيَبْلُوكُمْ أَيُّكُمْ أَحْسَنُ عَمَلًا﴾ [هود:7]

﴿إِنَّا جَعَلْنَا مَا عَلَى الْأَرْضِ زِينَةً لَهَا لِنَبْلُوهُمْ أَيُّهُمْ أَحْسَنُ عَمَلًا﴾ [الكهف:7]

﴿إِنَّ الَّذِينَ آمَنُوا وَعَمِلُوا الصَّالِحَاتِ إِنَّا لَا نُضِيعُ أَجْرَ مَنْ أَحْسَنَ عَمَلًا﴾ [الكهف:30]

﴿الَّذِي خَلَقَ الْمَوْتَ وَالْحَيَاةَ لِيَبْلُوكُمْ أَيُّكُمْ أَحْسَنُ عَمَلًا﴾ [الملك:2]

COVID-19....

✓ *What have you learned from it?*

***People,
Patient &
Staff Safety
First***

COVID-19....

- ✓ ***Commitment***
- ✓ ***Opportunities***
- ✓ ***Values***
- ✓ ***Interdependence***
- ✓ ***Determination***

COVID-19....

✓ *What do we have this lecture today?*

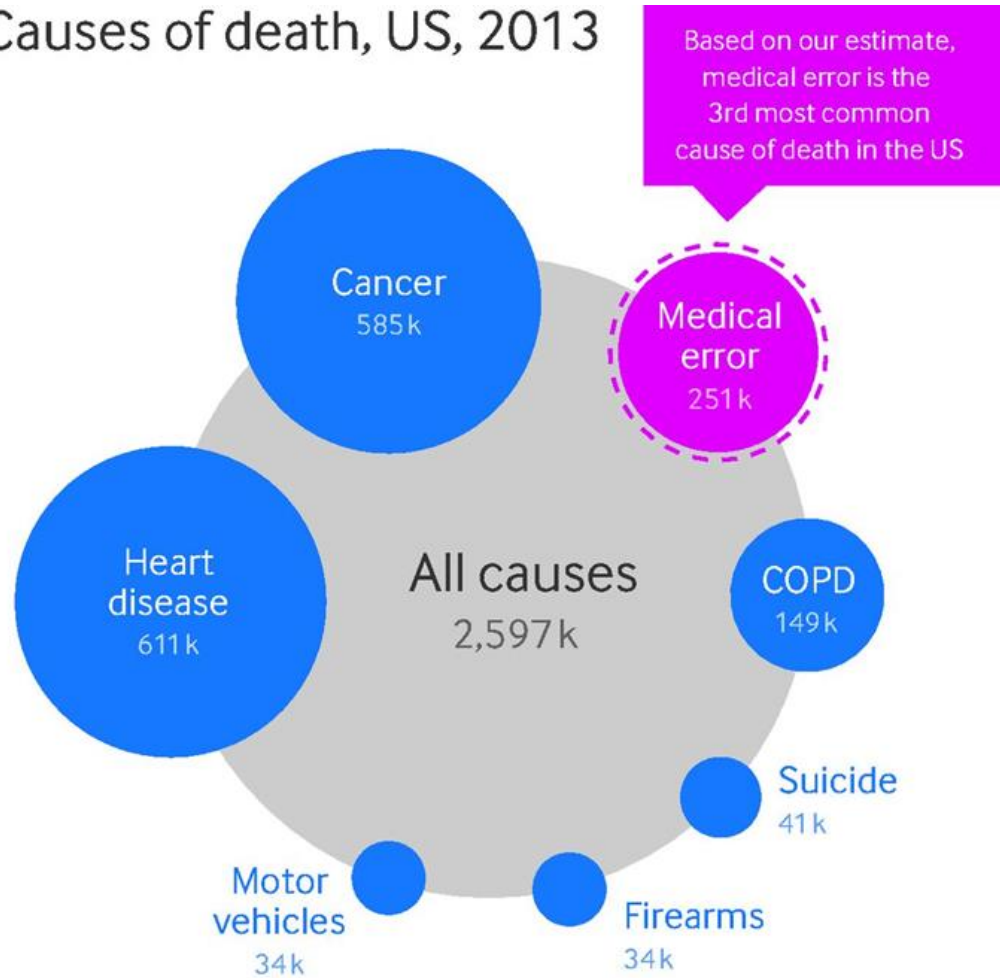
Mrs Nourah...

- ✓ A 59 y/o F presented to ER with dizziness and nosebleed x 1 day
- ✓ Discharged 2 days ago after tx for ADHF
- ✓ PMHx: A Fib, ICMP, DM, DLP, HTN, CKD
- ✓ Meds: Bisoprolol, Lisinopril, Furosemide, Simvastatin, Warfarin
- ✓ VS: 94/62-118-98% RA
- ✓ No JVD, no crackles, no leg edema
- ✓ ***What is your DDX?***

5 Moments for Medication Safety



Causes of death, US, 2013



However, we're not even counting this - medical error is not recorded on US death certificates

© 2016 BMJ Publishing group Ltd.

Data source:
http://www.cdc.gov/nchs/data/nvsr/nvsr64/nvsr64_02.pdf

Makary, M. & Daniel, M. (2016). **Medical error—the third leading cause of death in the US.** BMJ 2016;353:bmj.i2139

Institute of Medicine (IOM)

Washington, DC

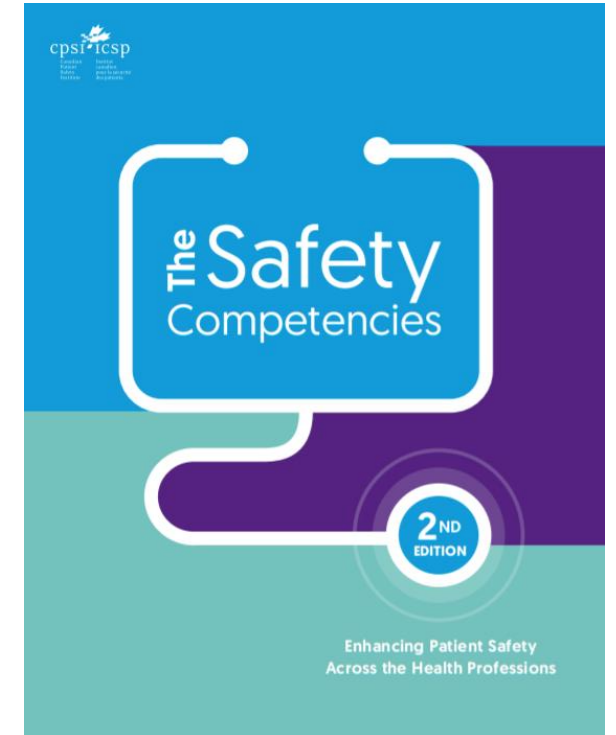
1999: *To Err Is Human: Building a Safer Health System*

- an alarming report, tremendous public attention to the crisis of patient safety
- ~ **98,000** patients **die** every year from **preventable** medical errors in hospitals

2001: *Crossing the Quality Chasm: A New Health System for the 21st Century*



NATIONAL ACADEMY of MEDICINE



<https://www.patientsafetyinstitute.ca/en/toolsresources/safetycompetencies/pages/default.aspx>

Students Poll Questions

- 1 My training is preparing me to understand the causes of medical errors
- 2 My training is preparing me to prevent medical errors
- 3 I would feel comfortable reporting any errors I had made, no matter how serious the outcome had been for the patient
- 4 The number of hours doctors work increases the likelihood of making medical errors
- 5 Most medical errors result from careless doctors
- 6 Medical errors are a sign of incompetence
- 7 Doctors have a responsibility to disclose errors to patients only if they result in patient harm
- 8 Teaching teamwork skills will reduce medical errors
- 9 Encouraging patients to be more involved in their care can help to reduce the risk of medical errors occurring
- 10 Teaching students about patient safety should be an important priority in medical students training

Carruthers, S. et al. (2009). **Attitudes to patient safety amongst medical students and tutors: Developing a reliable and valid measure**, Medical Teacher, 31:8, e370-e376.

**Speak up
for patient
safety!**

No one should be
harmed in health care



Speaking up for patient safety (3:30)

<https://youtu.be/DCtGtpkdC1U>





4 in 10 patients
are harmed in primary and outpatient health care

**Speak up
for patient safety!**

World Health Organization

World Patient Safety Day 17 September 2019



سلامة الممارس الصحي هي أولوية لسلامة المرضى

Healthcare Worker Safety: A
Priority for Patient Safety

<https://www.spsc.gov.sa/English/News/Pages/news60.aspx>

Topic 1: What is patient safety?

Topic 2: Why applying human factors is important for patient safety

Topic 3: Understanding systems and the effect of complexity on patient care

Topic 4: Being an effective team player

Topic 5: Learning from errors to prevent harm

Topic 6: Understanding and managing clinical risk

Topic 7: Using quality-improvement methods to improve care

Topic 8: Engaging with patients and carers

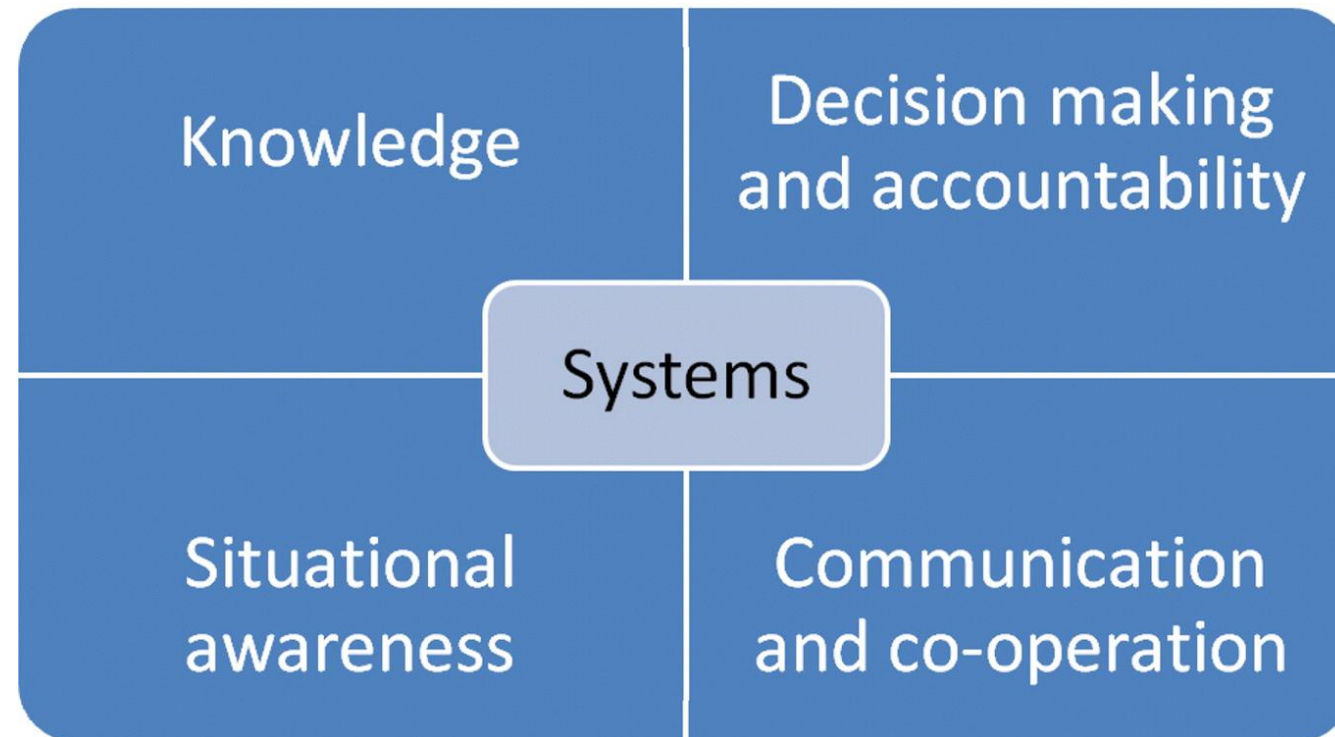
Topic 9: Infection prevention and control

Topic 10: Patient safety and invasive procedures

Topic 11: Improving medication safety



Building blocks for patient safety in the Leeds undergraduate medical curriculum



Armitage, G., Cracknell, A., Forrest, K. & Sandars, J. (2011). **Twelve tips for implementing a patient safety curriculum in an undergraduate programme in medicine**, *Medical Teacher*, 33:7, 535-540.

Principles:

Principle # 1: Core Concepts

Principle # 2: Understanding Systems

Principle # 3: Opportunities to Improve Quality of Care

Principle # 4: Designing Improvement

Principle # 5: Developing Interventions

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Tips:

Tip # 1: The Six Domains of Health Care Quality

Tip # 2: The Challenges of Changing Systems, Culture, and Behavior

Tip # 3: Process Mapping

Tip # 4: Follow the Order

Tip # 5: Patient Care Outcomes

Tip # 6: Failure Mode Effect Analysis (Potential Errors)

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Tips:

Tip # 7: Root Cause Analysis (After an Error)

Tip # 8: Assessment Metrics

Tip # 9: Driver Diagrams

Tip # 10: SMART Aim Statement for QI Intervention

Tip # 11: Bedside Checklist

Tip # 12: Plan-Do-Study-Act (PDSA) Cycles

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Principle # 1: Core Concepts

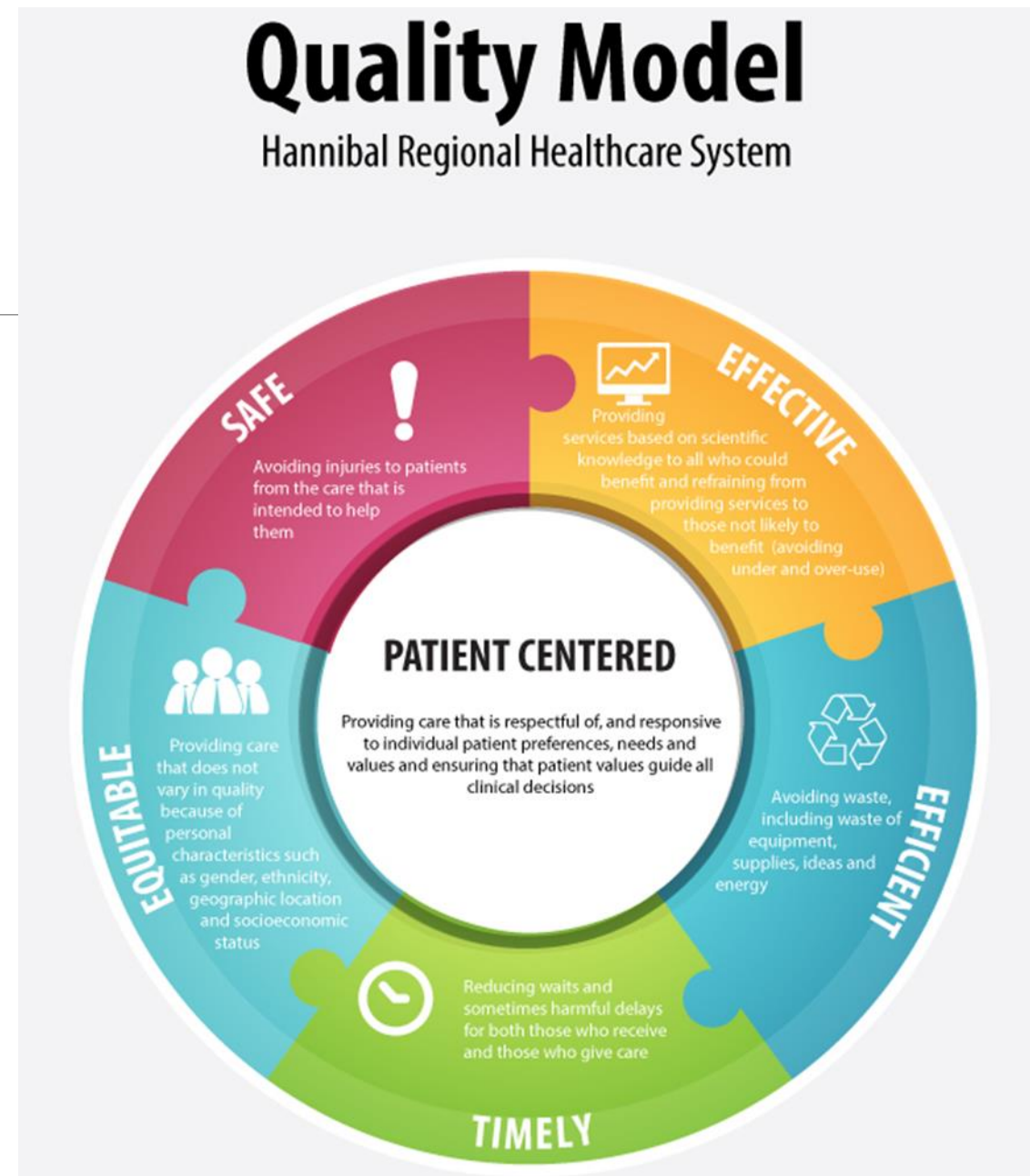
Tip # 1: The Six Domains of Health Care Quality

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Institute of Medicine (IOM) Washington, DC

2001: *Crossing the Quality Chasm: A New Health System for the 21st Century*

<http://iv.hannibalhealth.org/tag/steep/>



Principle # 1: Core Concepts

Tip # 2: The Challenges of Changing Systems, Culture, and Behavior

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.



Gray Ben (2017). **The Cynefin framework: applying an understanding of complexity to medicine.** Journal of Primary Health Care 9, 258-261.



Type of problem	Predictability	Cause and effect?	Type of practice	Strategy
Obvious	Stable and predictable by all	Clear cause and effect	One right answer Best Practice Protocols essential	Sense Categorise Respond
Complicated	Stable and predictable by experts	Cause and effect discernible with analysis	Several right answers Good Practice Protocols helpful	Sense Analyse Respond
Complex	In flux and unpredictable	Cause and effect may be there but only understood in retrospect	No right answers Emergent practice Protocol unlikely to work	Probe Sense Respond
Chaotic	Turbulent	Situation too turbulent and changing to consider cause and effect	No time to search for answer Act to gain control Protocol no help	Act Sense Respond

Gray Ben (2017). **The Cynefin framework: applying an understanding of complexity to medicine.** Journal of Primary Health Care 9, 258-261.

What is a Culture? And How to Change it?



Mossop, et al. (2013). **Analysing the hidden curriculum: use of a cultural web.** *Medical education*, 47(2), 134–143.

Elements of a Culture of Safety

- 1) Acknowledge the high-risk nature of the activity
- 2) Establish safety as a key goal in policies and procedures
- 3) Evaluate errors as “system failures,” not as an individual’s failures
- 4) Commit needed resources, including time and technology
- 5) Recognize that a “safe” environment is not error free
- 6) Report “near misses” and events in blame- and retaliation-free environment
- 7) Develop processes for peer review and analysis of root cause

Garrick, R., Kliger, A. & Stefanichik, B. **Patient and Facility Safety in Hemodialysis: Opportunities and Strategies to Develop a Culture of Safety.** CJASN Apr 2012, 7 (4) 680-688.

Change Management: Key Features

- 1) Stating a clear goal or outcome
- 2) Having buy in from all stakeholders
- 3) Training or simulation opportunities
- 4) Communicating clearly
- 5) Providing opportunities for feedback

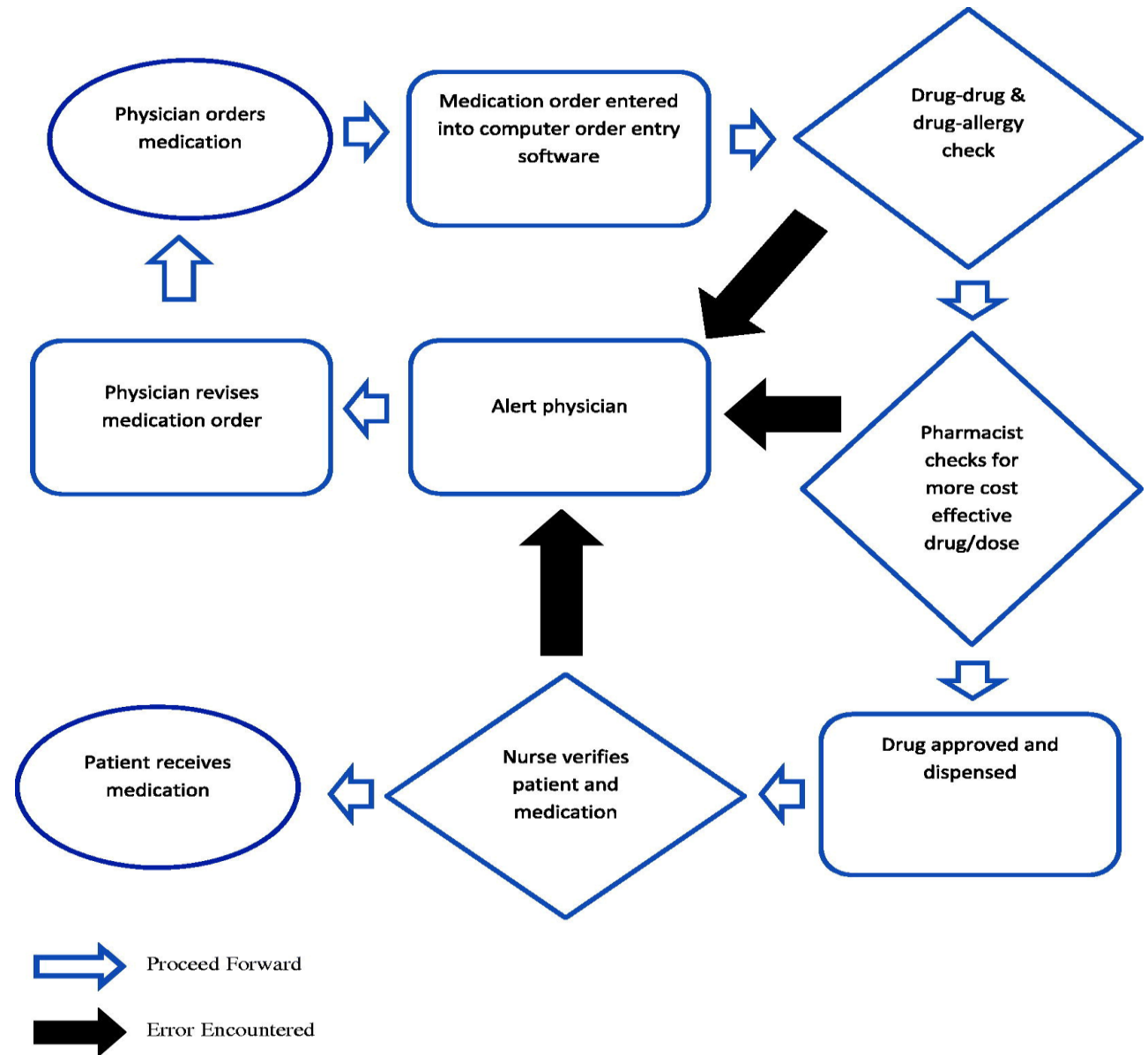
Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Principle # 2: Understanding Systems

Tip # 3: Process Mapping

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A **process map** is a step-by-step diagram that shows how resources and activities result in a specific outcome



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Principle # 2: Understanding Systems

Tip # 4: Follow the Order

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Tip # 4: Follow the Order

- ✓ Compare theoretical process mapping (Tip 3) with the reality of clinical practice
- ✓ Identify areas of complexity not captured by the diagram
- ✓ Witness processes that may be error prone
- ✓ Learn about healthcare systems by immersion in a process

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Principle # 3: Opportunities to Improve Quality of Care

Tip # 5: Patient Care Outcomes

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Tip # 5: Patient Care Outcomes

1. Readmissions (potentially preventable with better discharge planning)
2. Medication errors (incorrect medication, dose or route of administration)
3. Diagnostic errors (wrong test, ordering unnecessary labs)
4. Nosocomial infections

✓ **Audit:** Problem + Standard + Care Process + Data + Analysis

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Principle # 3: Opportunities to Improve Quality of Care

Tip # 6: Failure Mode Effect Analysis (Potential Errors)

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Q-1

Healthcare FMEA Criticality Matrix (Hazard Score)

Severity	Catastrophic (4)	16	12	8	4
	Major (3)	12	9	6	3
	Moderate (2)	8	6	4	2
	Minor (1)	4	3	2	1
		Frequent (4)	Occasional (3)	Uncommon (2)	Remote (1)
Probability					

KEY

	Must Take Action
	Should Take Action
	No Action Required

www.quality-one.com

© 2015 Quality-One International

<https://quality-one.com/hfmea/>

Table 1. Example of failure mode effect analysis.

Process step	Failure mode	Effect of failure	Possible mitigation
Drug-drug interaction check	Inpatient takes home medications not dispensed by pharmacy.	Patient has side effect from medication.	Ask patients to turn over all home medications on admission.
Drug-allergy interaction check	New patient allergy undocumented.	Patient has allergic reaction to medication.	Require physician to update allergy history on admission.
Check medication dosage	Patient's creatinine not checked, thus renal function unknown.	Patient develops toxicity to medication.	For renally cleared medications, creatinine check is compulsory within the past 48 hours.
Nurse verifies timing for medication	Timing of previous dose of medication not documented.	Medication effect compounded by dose stacking.	Require nurse to document timing of previous dose before dispensing next dose.

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Principle # 3: Opportunities to Improve Quality of Care

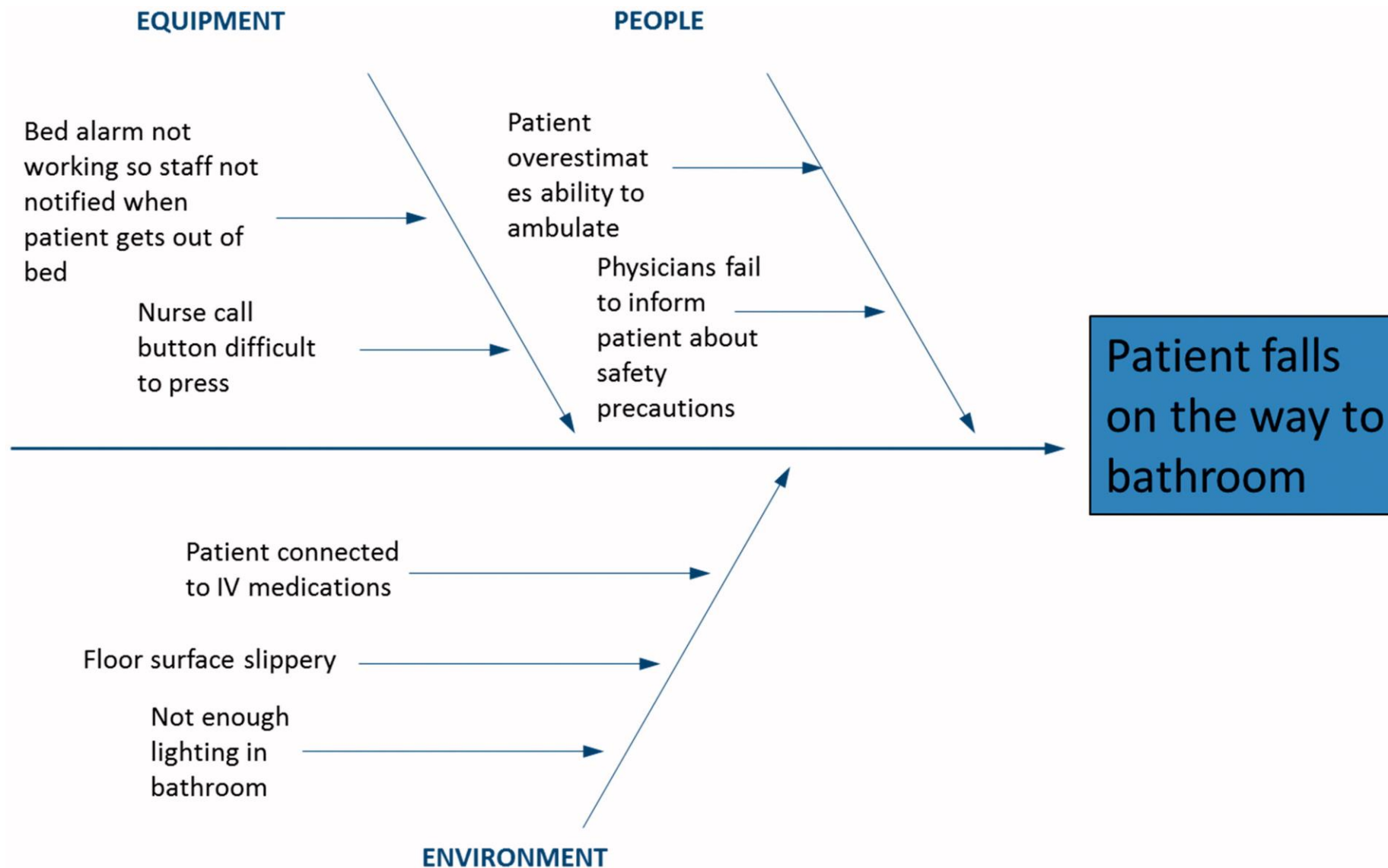
Tip # 7: Root Cause Analysis (After an Error)

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'5 whys': Incident: Wrong patient medication error

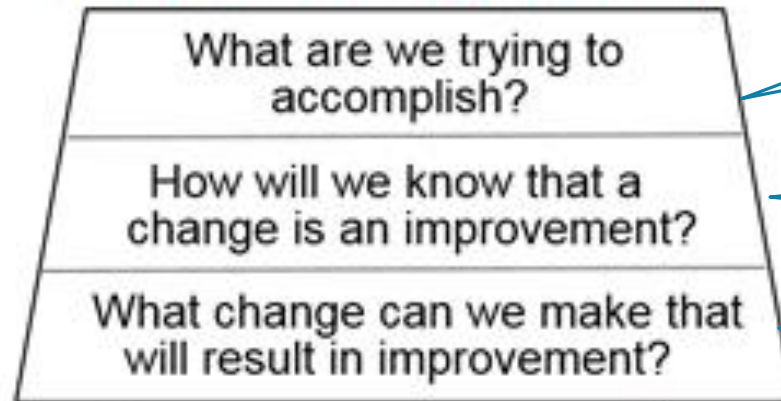
- Why? Patients with similar names in the same room
- Why? Not feasible to try 'juggling beds'
- Why? Not enough nurses to deal with the influx of patients
- Why? Nurses affected by an outbreak of norovirus
- Why? Poor adherence to time-consuming infection control interventions
- Why? A culture of 'just get the job done'

Card AJ. **The problem with '5 whys'**. *BMJ Qual Saf* 2017;26:671–677.



Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Model for Improvement



Aim

Measures

Changes



<http://www.ihl.org/resources/Pages/HowtoImprove/default.aspx>

Table 1. Comparison of Six Sigma, Lean, and the Model for Improvement		
Six Sigma	Lean	Model for Improvement
Improvement philosophy Continuous improvement Reduce unwanted variability	Continuous improvement Staff respect and empowerment	Daily improvement Small-scale rapid cycle change with iterative learning
Approach Five-phased process (define, measure, analyze, improve, and control)	Differentiate value-from nonvalue-added activities (waste) Focus improvement efforts on eliminating waste	Set an aim Create balanced measures Identify and test changes
Common tools Mathematical modeling PDSA cycles Control charts	Flow diagrams Kaizen events Run charts PDSA cycles	Process mapping PDSA cycles Run charts Control charts
Training Experience with quantitative statistics On the job improvement experience	Lean apprenticeship On the job improvement experience	On the job improvement experience
Project length for improvement Months	Weeks to months	Days to weeks
Limitations Complex and less accessible to frontline staff Not ideal for projects focused on improving flow/speed	Japanese terms can lead to confusion Not ideal for projects focused on statistical control and reducing variation	Diagnostic tools and change ideas are adapted from other frameworks
Applications Cause of variation is unknown No immediate improvement solution exists	Problems that can be directly observed and managed visually Increasing process flow and speed	The main cause of the problem is already determined, and change ideas are easily identified Problems with established evidence-based solutions
PDSA, Plan-Do-Study-Act.		

Silver, et al. (2016). **How to Begin a Quality Improvement Project.** CJASN, 11(5), 893–900.

Principle # 4: Designing Improvement

Tip # 8: Assessment Metrics

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Table 2. Measuring successful medication administration.

	Structure	Process	Outcome	Balancing
Correct medication administration	Number of pharmacists. Number of nurses.	Computer system checking for drug-drug and drug-allergy interactions. Pharmacist considering safer/cheaper alternatives. Nurse verifies medication.	Number of correctly administered medications. Number of patients receiving correct medications. Number of adverse events as a result of receiving the wrong medication.	Delayed medication administration.

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Principle # 4: Designing Improvement

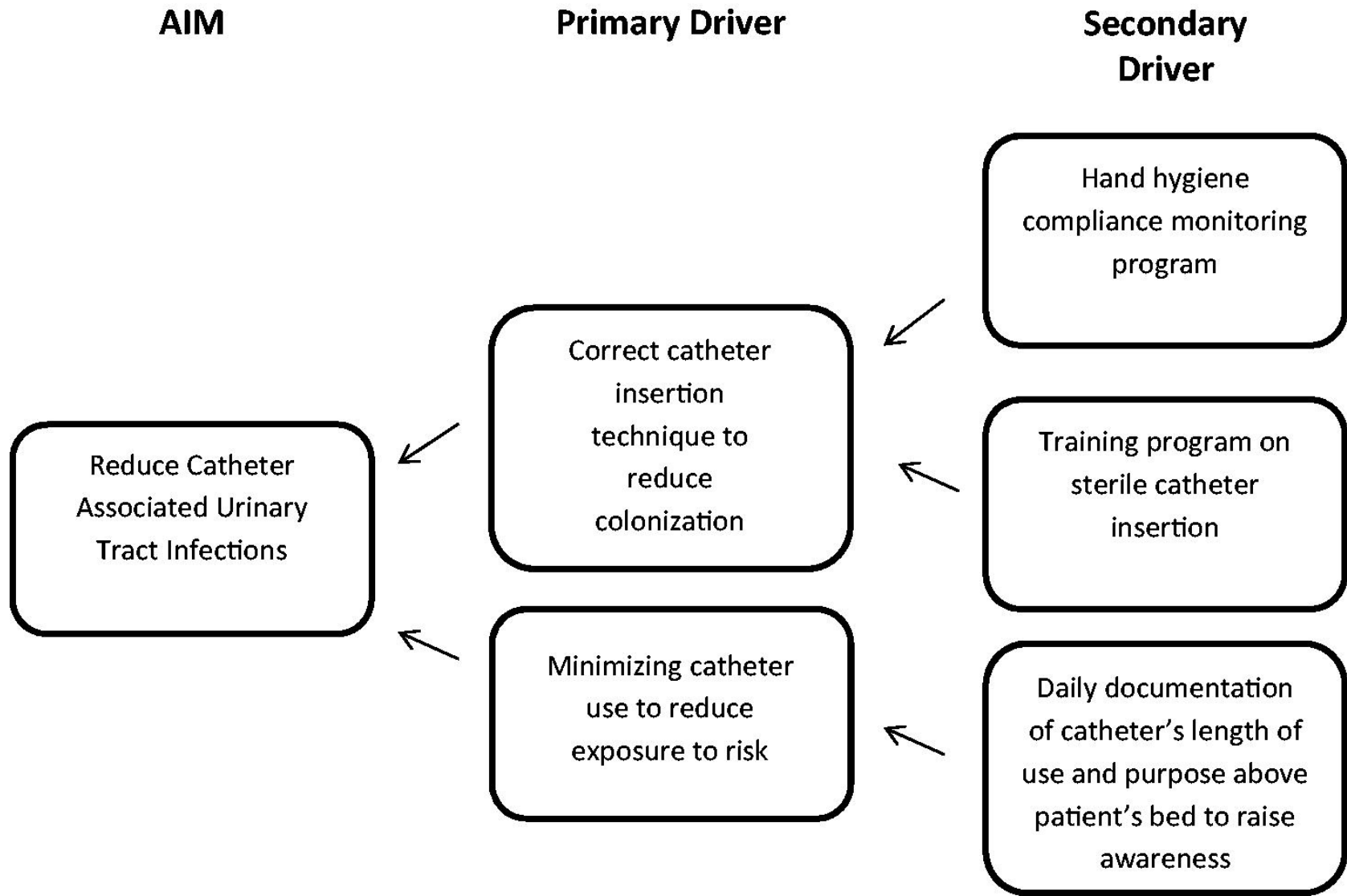
Tip # 9: Driver Diagrams

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Driver Diagrams

- ✓ **Process maps** identify all steps in an existing system
- ✓ **Driver diagrams** show the essential components of an intervention required to achieve improvement
 - ✓ Primary drivers: conceptual or system factors that influence the aim
 - ✓ Secondary drivers: actionable, measurable elements that affect the primary driver

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Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

Principle # 4: Designing Improvement

Tip # 10: SMART Aim Statement for QI Intervention

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SMART Aim Statement for QI Intervention

Specific: what/who is the target of improvement?

Measurable: How is the improvement going to be measured?
(Structures, Processes and Outcomes)

Achievable: Is the goal achievable with the available resources?

Relevant: Why is the goal important?

Time-bound: How long will it take to achieve results?

Principle # 5: Developing Interventions

Tip # 11: Bedside Checklist

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WHO Surgical Safety Checklist

(adapted for England and Wales)

SIGN IN (To be read out loud)

Before induction of anaesthesia

Has the patient confirmed his/her identity, site, procedure and consent?

 Yes

Is the surgical site marked?

 Yes/not applicable

Is the anaesthesia machine and medication check complete?

 Yes

Does the patient have a:

Known allergy?

 No

 Yes

Difficult airway/aspiration risk?

 No

 Yes, and equipment/assistance available

Risk of >500 ml blood loss (7 ml/kg in children)?

 No

 Yes, and adequate IV access/fluids planned

PATIENT DETAILS

Last name:

First name:

Date of birth:

NHS Number:*

Procedure:

*If the NHS Number is not immediately available, a temporary number should be used until it is.

TIME OUT (To be read out loud)

Before start of surgical intervention
for example, skin incision

Have all team members introduced themselves by name and role?

 Yes

Surgeon, Anaesthetist and Registered Practitioner verbally confirm:

What is the patient's name?

What procedure, site and position are planned?

Anticipated critical events

Surgeon:

How much blood loss is anticipated?

Are there any specific equipment requirements or special investigations?

Are there any critical or unexpected steps you want the team to know about?

Anaesthetist:

Are there any patient specific concerns?

What is the patient's ASA grade?

What monitoring equipment and other specific levels of support are required, for example blood?

Nurse/ODP:

Has the sterility of the instrumentation been confirmed (including indicator results)?

Are there any equipment issues or concerns?

Has the surgical site infection (SSI) bundle been undertaken?

Yes/not applicable

• Antibiotic prophylaxis within the last 60 minutes

• Patient warming

• Hair removal

• Glycaemic control

Has VTE prophylaxis been undertaken?

Yes/not applicable

Is essential imaging displayed?

Yes/not applicable

SIGN OUT (To be read out loud)

Before any member of the team leaves the operating room

Registered Practitioner verbally confirms with the team:

Has the name of the procedure been recorded?

Has it been confirmed that instruments, swabs and sharps counts are complete (or not applicable)?

Have the specimens been labelled (including patient name)?

Have any equipment problems been identified that need to be addressed?

Surgeon, Anaesthetist and Registered Practitioner:

What are the key concerns for recovery and management of this patient?

This checklist contains the core content for England and Wales

www.npsa.nhs.uk/nrls

Braham et al. Application of the WHO surgical safety checklist outside the operating theatre: medicine can learn from surgery. Clin Med 2014;14:468-474.

LABORATORY INTERVENTIONAL SAFETY CHECKLIST (HAMMERSMITH HOSPITAL)

SIGN IN <small>BEFORE INDUCTION OF ANAESTHESIA (AT LEAST OPERATOR AND NURSE PRESENT)</small>	TIME OUT <small>BEFORE STARTING (READ ALOUD WITH WHOLE TEAM PRESENT)</small>	SIGN OUT <small>BEFORE PATIENT LEAVES (NURSE, ANAESTHETIST AND OPERATOR)</small>																
<p>OPERATOR, ANAESTHETIST AND NURSE – CONFIRM:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Identity? <input type="checkbox"/> Procedure and site? <input type="checkbox"/> Consent Signed? <input type="checkbox"/> Consent form in date? <p>Does the patient have a known allergy?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes <input type="checkbox"/> No <p>TO RADIOGRAPHER/NURSE AND OPERATOR:</p> <p>Are all IRMER requirements met?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes <p>Is the site marked?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes / not applicable <p>Necessary equipment available & in date?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes <p>All essential imaging available?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes <p>Risk of Contrast Nephropathy considered?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes <p>Risk of >500ml blood loss</p> <ul style="list-style-type: none"> <input type="checkbox"/> No <input type="checkbox"/> Yes, adequate IVs/ and fluids <p>TO ANAESTHETIST AND ODP:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Not applicable: Omit this section if the case is under LA <p>Is the appropriate monitoring on the patient and functioning?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes <p>Difficult airway or aspiration risk?</p> <ul style="list-style-type: none"> <input type="checkbox"/> No <input type="checkbox"/> Yes, equipment/assistance available 	<p>To OPERATOR, ANAESTHETIST AND NURSE :</p> <ul style="list-style-type: none"> <input type="checkbox"/> Confirm all team members have introduced themselves by name and role <input type="checkbox"/> Confirm patient's name, procedure, and site of incision <p style="text-align: center;">ANTICIPATED CRITICAL EVENTS:</p> <p>To OPERATOR (ANSWER ALOUD:)</p> <ul style="list-style-type: none"> <input type="checkbox"/> Any critical or non-routine steps? <input type="checkbox"/> Discuss duration of case <p>Has antibiotic prophylaxis been given within the last 60 minutes?</p> <p>Yes/ Not applicable</p> <p>To ANAESTHETIST (ANSWER ALOUD:)</p> <ul style="list-style-type: none"> <input type="checkbox"/> Discuss any patient-specific concerns <p>Does the patient need warming/cooling?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes/ Not applicable <p>To NURSE (ANSWER ALOUD:)</p> <ul style="list-style-type: none"> <input type="checkbox"/> Has sterility been confirmed? <input type="checkbox"/> Any equipment issues or concerns? <p>Defibrillator tested?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes <p>External defibrillator pads on?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes/ Not applicable <p>VTE prophylaxis undertaken?</p> <ul style="list-style-type: none"> <input type="checkbox"/> Yes/ Not applicable 	<p>To OPERATOR, ANAESTHETIST AND NURSE :</p> <ul style="list-style-type: none"> <input type="checkbox"/> Any key concerns for recovery and management of this patient? <p>NURSE VERBALLY CONFIRMS:</p> <ul style="list-style-type: none"> <input type="checkbox"/> The name of the procedure <input type="checkbox"/> Completion of instrument, sponge and needle counts <input type="checkbox"/> Specimen labelling (Yes/not applicable) <input type="checkbox"/> Whether there are any equipment problems to be addressed <p>HANDOVER TO WHOM?:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%;"></td><td style="width: 50%;"></td></tr> </table> <p>NAME:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%;"></td><td style="width: 50%;"></td></tr> </table> <p>SIGN:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%;"></td><td style="width: 50%;"></td></tr> </table> <p>PATIENT DETAILS (ADDRESSOGRAPH):</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%;">SURNAME:</td><td style="width: 50%;"></td></tr> <tr><td>FIRSTNAME</td><td></td></tr> <tr><td>DOB</td><td></td></tr> <tr><td>HOSP NO</td><td></td></tr> </table> <p>DATE:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%;"></td><td style="width: 50%;"></td></tr> </table>							SURNAME:		FIRSTNAME		DOB		HOSP NO			
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Based on the WHO Surgical Safety Checklist, URL <http://www.who.int/patientsafety/safesurgery/en>, © WHO 2008 All rights reserved. Adapted by Dr D Braham, Dr I Malik. September 2013

Braham et al. Application of the WHO surgical safety checklist outside the operating theatre: medicine can learn from surgery. Clin Med 2014;14:468-474.

Principle # 5: Developing Interventions

Tip # 12: Plan-Do-Study-Act (PDSA) Cycles

Narayanan, et al. (2018). **Twelve tips for teaching quality improvement in the clinical environment.** Medical Teacher, 40(10), 1060–1066.

PDSA Worksheet for Testing Change

Aim: (overall goal you wish to achieve)

Every goal will require multiple smaller tests of change

Describe your first (or next) test of change:	Person responsible	When to be done	Where to be done

Plan

List the tasks needed to set up this test of change	Person responsible	When to be done	Where to be done

Predict what will happen when the test is carried out	Measures to determine if prediction succeeds

Do

Describe what actually happened when you ran the test

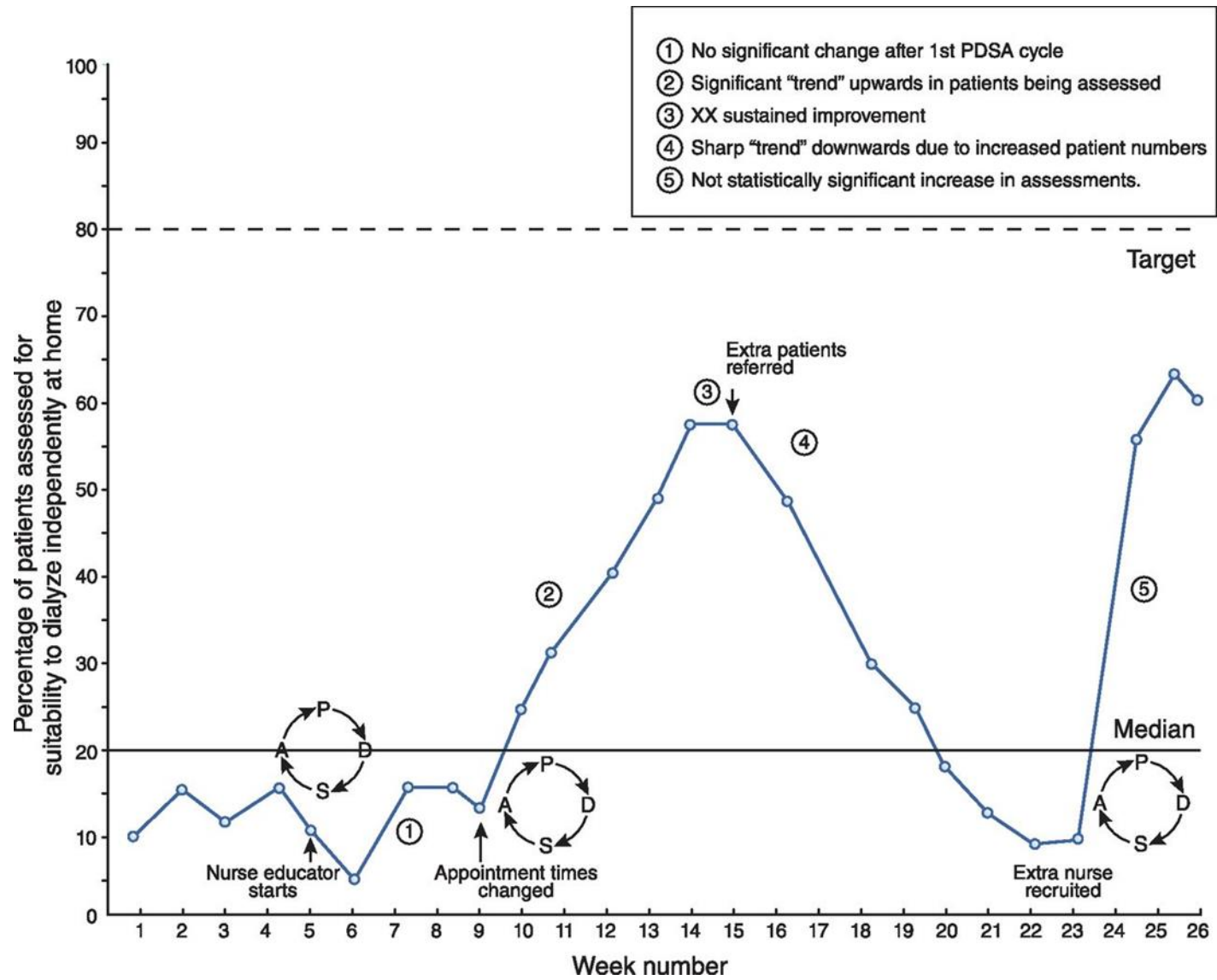
Study

Describe the measured results and how they compared to the predictions

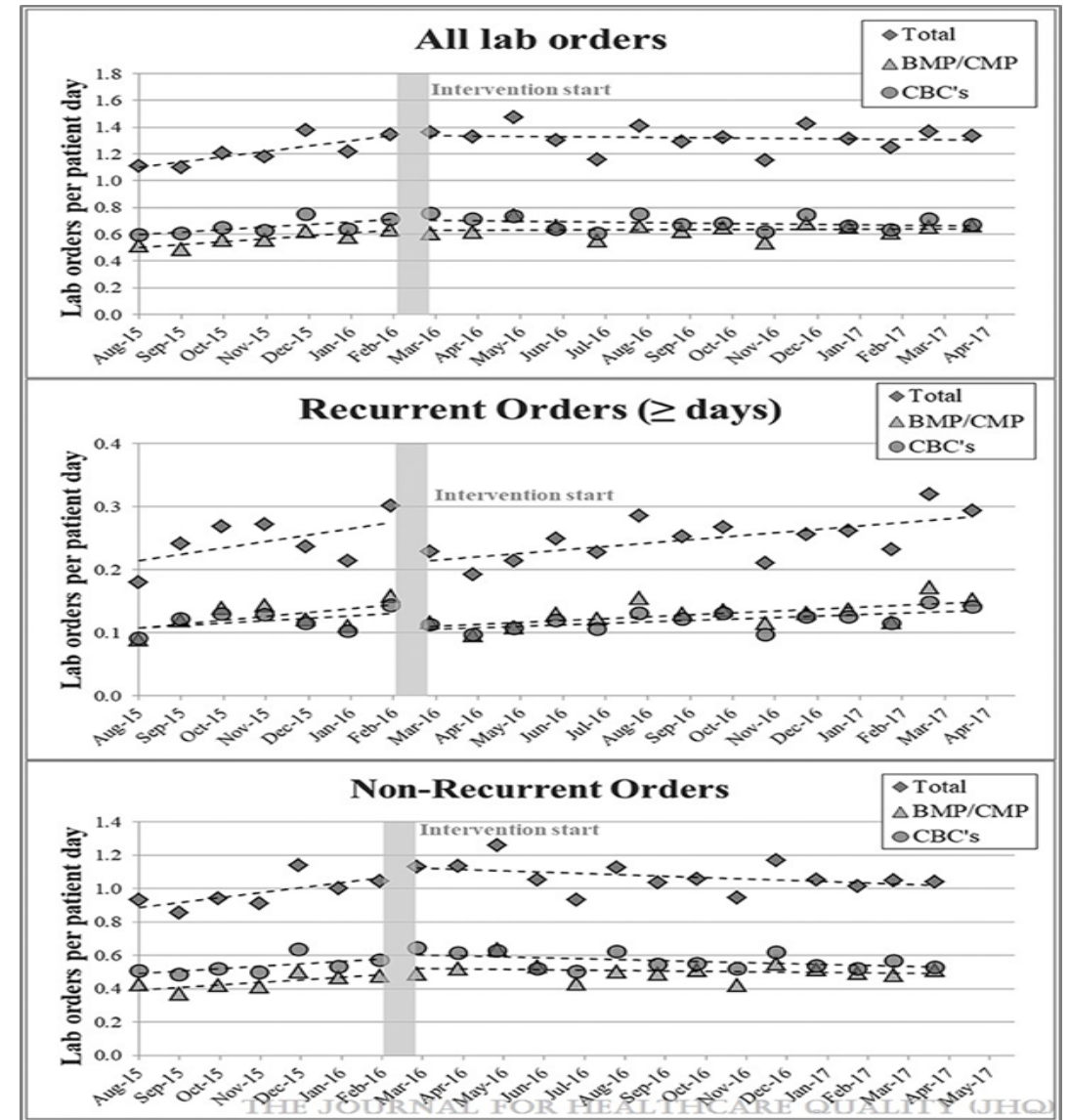
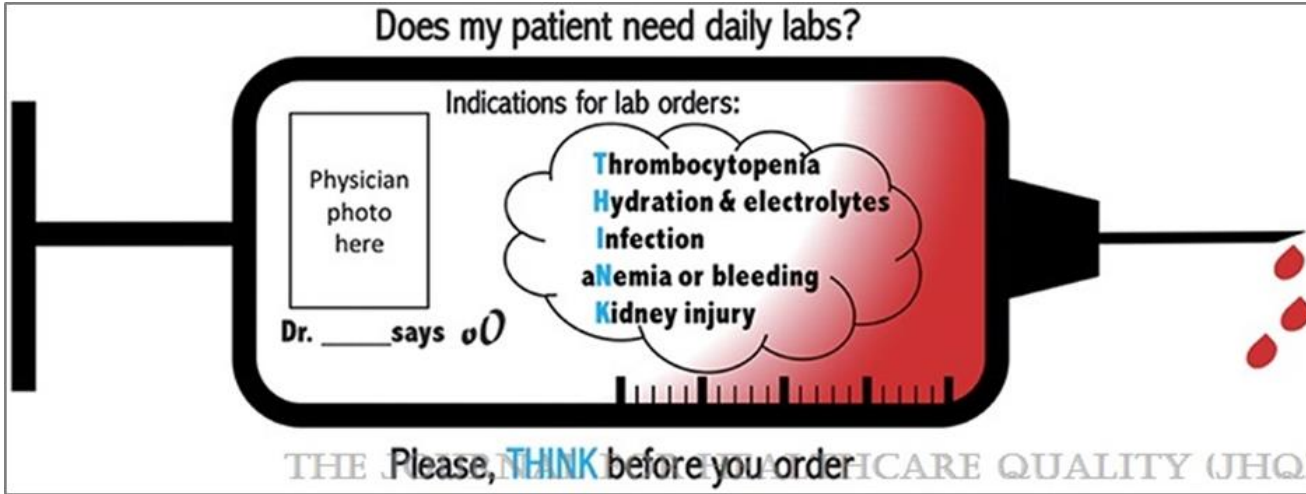
Act

Describe what modifications to the plan will be made for the next cycle from what you learned

McQuillan et al. [How to Measure and Interpret Quality Improvement Data](#). CJASN 2016;11:908-914



McQuillan et al. **How to Measure and Interpret Quality Improvement Data.** CJASN 2016;11:908-914



Shinwa, et al. **“THINK” Before You Order: Multidisciplinary Initiative to Reduce Unnecessary Lab Testing.**
 The Journal for Healthcare Quality (JHQ)41(3):165-171, May/June 2019.

On Being a Doctor | 5 August 2008

Plan-Do-Study-Act Cycle Rejuvenates a Marriage

Manoj Jain, MD, MPH 

[Author, Article and Disclosure Information](#)

<https://doi.org/10.7326/0003-4819-149-3-200808050-00013>

SPECIAL ARTICLE

Changes in Medical Errors after Implementation of a Handoff Program

A.J. Starmer, N.D. Spector, R. Srivastava, D.C. West, G. Rosenbluth, A.D. Allen, E.L. Noble, L.L. Tse, A.K. Dalal, C.A. Keohane, S.R. Lipsitz, J.M. Rothschild, M.F. Wien, C.S. Yoon, K.R. Zigmont, K.M. Wilson, J.K. O'Toole, L.G. Solan, M. Aylor, Z. Bismilla, M. Coffey, S. Mahant, R.L. Blankenburg, L.A. Destino, J.L. Everhart, S.J. Patel, J.F. Bale, Jr., J.B. Spackman, A.T. Stevenson, S. Calaman, F.S. Cole, D.F. Balmer, J.H. Hepps, J.O. Lopreiato, C.E. Yu, T.C. Sectish, and C.P. Landrigan, for the I-PASS Study Group*

N ENGL J MED 371;19 NEJM.ORG NOVEMBER 6, 2014

Mnemonic Letter	Description	Key Points	Starmer, et al. Changes in medical errors after implementation of a handoff program. N Engl J Med 2014;371:1803-12.
I	Illness Severity	<ul style="list-style-type: none"> • Identification of patient’s level of acuity to focus attention appropriately at the start of the handoff communication • Suggest classifying each patient using a standardized language such as stable, “watcher” (a patient where any clinician has a concern that a patient is at risk of deterioration), or unstable • May include code status • Classification may vary depending on unit acuity, provider type, or institutional culture 	
P	Patient Summary	<ul style="list-style-type: none"> • Describes succinctly the reason for admission, events leading up to admission, hospital course, and plan for hospitalization • Should reflect global plan for entire hospital stay and avoid “to-do” items for next shift • Should be maintained and updated regularly with modification of assessment, diagnoses, and changes in treatment plans as necessary • Events leading up to admission may be truncated with time and diagnostic certainty yet should retain key reason for admission to allow new providers to understand nuances of presentation 	
A	Action Items	<ul style="list-style-type: none"> • Includes a “to-do” list with specific elements to accomplish over next shift by team assuming care of patient • Should specify timeframe for completion, level of priority, and who is responsible • Specify “nothing to do” if no action items are anticipated 	
S	Situation Awareness and Contingency Plans	<ul style="list-style-type: none"> • Situation Awareness: knowing what is going on for members of the care team (status of patients, environmental factors, team members) and for each individual patient (status of disease process, progress towards goals for hospitalization) • Contingency Plans: with situation awareness in mind, provide team assuming care of the patient with specific instructions for how to handle anticipated problems. <ul style="list-style-type: none"> • Typically includes “if/then” statements • Specify “no contingencies anticipated” for stable patients • Ensures accepting team is prepared to anticipate changes in patient status and respond to potential events 	
S	Synthesis by Receiver	<ul style="list-style-type: none"> • Provides a brief re-statement of essential information in a cogent summary by receiving team • Demonstrates information is received and understood • Ensures effective transfer of information and responsibility • Opportunity for receiver to clarify elements of handoff, ensure clear understanding, and play an active role in handoff process • Will vary in length and content depending on acuity level of patient • Should prioritize re-statement of key action items and contingency plans: not a re-statement of the entire verbal handoff 	

Study Conclusion:

Implementation of the handoff program was associated with significant reductions in medical errors and in preventable adverse events and with improvements in communication, without a negative effect on workflow.



Starmer AJ, Spector ND, Srivastava R, et al. **Changes in medical errors after implementation of a handoff program.** N Engl J Med 2014;371:1803-12.

***Clinical Documentation Improvement Project:
Report of a Pilot Educational Intervention Study***

Ahmad Raed Tarakji, MD, FRCPC, FISQua, CPHQ

On behalf of

Documentation Task Force: Dr. Ahmed Abdulwarith, Dr. Musa Alzahrani, & Mrs. Heba Bou Mahdi

Department of Medicine & QMD

Problem

An internal audit (QMD) in May 2017: very low compliance of medical residents (use of free text notes not e-templates)

- Patient's Chief Complaint: 23%
- Past Medical History: 23%
- Social History: 8%

Change Project (University of Dundee, Sep 2018)

Strategy: FOCUS-PDSA

F

- **Find an Opportunity to Improve:**
- *Poor documentation affecting patient care efficiency and effectiveness*

O

- **Organize a Team:**
- *Documentation Task Force*

C

- **Clarify the Current Process:**
- *Low resident compliance with documentation templates per audit by QMD*

U

- **Understand the Root Cause:**
- *Cause and Effect (Fishbone) Diagram & Empathy Map*

S

- **Select the Improvement Process:**
- *Small group interactive teaching sessions*

Strategy: FOCUS-PDSA

P

- **Plan the improvement:**
- *Checklist, 2 meetings, & Feedback survey*

D

- **Do the improvement to the process:**
- *Meetings done & Feedback collected*

S

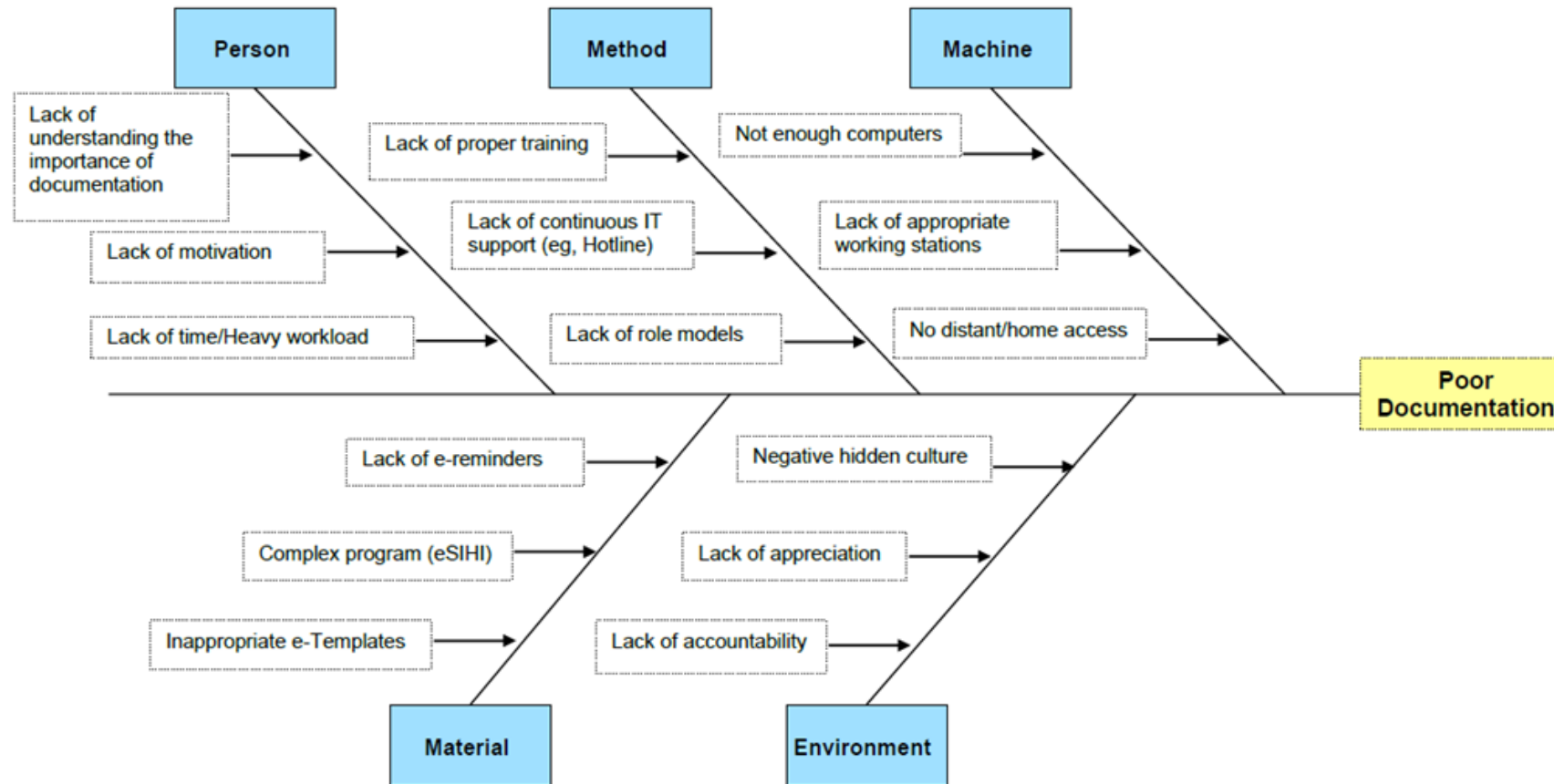
- **Check the results:**
- *Audit again to check improvement & Feedback was positive*

A

- **Act to hold the gain and continue to improve the process:**
- *Needs to build capacity by intensive training for resident documentation champions*

Assessment of Problem: Fishbone Diagram (Consultants)

Cause and Effect ("Fishbone") Diagram



Responding to patient safety incidents - Valerie's story (6:06)

https://www.youtube.com/watch?v=Dyw8Sf_Z9XA





Article Contents

STRENGTHEN THE SYSTEM AND ENVIRONMENT

SUPPORT PATIENT, FAMILY AND COMMUNITY ENGAGEMENT AND EMPOWERMENT

IMPROVE CLINICAL CARE

REDUCE HARM

BOOST AND EXPAND THE LEARNING SYSTEM

CORRECTED PROOF

COVID-19: patient safety and quality improvement skills to deploy during the surge ^{FREE}

Anthony Staines ✉, RenÉ Amalberti, Donald M Berwick, Jeffrey Braithwaite, Peter Lachman, Charles A Vincent

International Journal for Quality in Health Care, mzaa050, <https://doi.org/10.1093/intqhc/mzaa050>

Published: 27 May 2020 **Article history** ▼



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COVID-19: patient safety and quality improvement skills to deploy during the surge

Staines, et al., *International Journal for Quality in Health Care*, mzaa050

- 1) **Strengthen the system** by assessing readiness, gathering evidence, setting up training, promoting staff safety and bolstering peer support
- 2) **Engage** with citizens, patients and their families so that the solutions are jointly achieved and owned by both the healthcare providers and the people who receive care and in particular the citizens who are required to undertake preventive interventions
- 3) **Work to improve care**, through actions such as the separation of flows, flash workshops on teamwork and the development of clinical decision support
- 4) **Reduce harm** by proactively managing risk to both COVID-19 and non-COVID-19 patients
- 5) **Boost and expand the learning system**, to capture improvement opportunities, adjust very rapidly and develop resilience

Questions & Evaluation

